Introduction

This guide explains the NOIS software and the how it works. The software can be adapted for a variety of ways in which you work. This documentation is primarily oriented to NOIS being used nationally. Sites should refer to Local Use at Sites on page 31 to understand the differences between national and site use.

What's NOIS

NOIS stands for **National On-Line Information Sharing**. It is a computer program that provides a means of logging and tracking problems associated with the daily operation of computer systems within VistA. Documenting problems provides a means to find and disseminate solutions to those involved in support, development, and management.

NOIS can be used for many purposes.

- Support to track and resolve reported problems.
- Development to track problems that require program changes.
- Management to ensure resources are being used appropriately and ensure problems are resolved.
- Quality Control to ensure that problems to be fixed in future releases are corrected.
- Documentation to find common problems useful for incorporation into troubleshooting guides.
- IRMS to log problems at their local facility.

Simply put, NOIS is a logbook of requests for service.

What's New

- NOIS is intended to be used as a central database where all calls are logged on the same system.
- Calls are not "owned" by any single user. Any NOIS call can be opened, edited, or closed by anyone having the authority of editing a call.
- List Manager is the primary user interface to display lists of calls and call information.
- You can customize your data entry by defining your own defaults.
- You can define criteria for the calls that you normally deal with.
- Virtually any type of call can be searched for.
- Browsing information on calls is made easy by using ad hoc displays.
- Notifications can be made using MailMan or menu alerts. You can be notified automatically of changes to calls you are interested in. Sites can also be notified automatically.
- NOIS data can be easily extracted to PC applications and spreadsheets.

"NOIS is ... different"

Many new users of NOIS find the package different from other VistA packages they use. You may find this especially true if you have not used an application that uses List Manager. List Manager allows you to review information and also choose from a wide variety of actions. Another thing to become used to is that NOIS is a very open application. Anything in NOIS is reviewable by anyone. You are not restricted to the calls you can review. This allows the benefit of finding possible solutions to reported problems. It also forces you to be familiar enough with NOIS to avoid being swamped with an ocean of information. A major difference between NOIS and other applications is the way working in groups is accomplished. Most applications form groups where users are enrolled (mail groups, teams, etc.). NOIS allows you to define what you want to be involved in by simply defining your own unique needs. You can define what kinds of calls to review and track.

Getting Started

Logging calls in NOIS is about the same as before. You enter a description of the problem and a resolution, along with a few fields to identify who called and when. Logging calls still uses prompts for the fields to enter and the editor you've chosen when working with FileMan word processing fields.

For finding, reviewing, and editing calls, NOIS uses List Manager. If you're not familiar with List Manager's scroll region and protocol menus, there are several applications you can review that use this interface (scheduling, discharge summary, etc.).

To learn to use NOIS, you can follow several examples given in this manual or just jump in, log some calls, browse around, and find some interesting calls. If you just want to experiment, you can always log a call on the NOIS package itself. Every NOIS function (except for setting up files), you can do using the List Calls option.

In order to use NOIS, you must have access to it. NOIS is generally set up as a command option and available to all users (similar to Kernel's User Toolbox). In order to log and edit NOIS calls, you must be entered as a NOIS Specialist. Any NOIS Coordinator can set you up as a NOIS Specialist.

NOIS uses lists to group calls. There are several lists available for common groups of calls. You don't need a personal list to start using NOIS; in fact, you may never need to have a custom list.

NOIS Basics

Options

NOIS only has a few menu options. Here they are.

New Call
Edit Call
Close Call
View Calls
List Calls
Query Calls
Reports
File Setup

Several of these options allow doing multiple activities. In fact, *you can do just about everything in NOIS using List Calls*. New Call, Edit Call, and Close Call are used for entering and editing a NOIS call. List Calls and Reports are used for reviewing. List Calls and Query Calls are used for finding specific types of calls. File Setup and Import Data are utility options.

New Call Enter new NOIS calls.

Edit Call Edit a specific call. For when you only want to edit one call and

you know the call you want to edit.

Close Call Similar to Edit Call except it screens out calls that are already

closed when selecting the call.

View Calls Display or print select calls.

List Calls Select a list of NOIS calls which you can then review and edit.

Query Calls Generate an ad hoc list of calls by entering a query statement.

Reports Display or print a specific report or custom report by entering a list

name with a sort and display format.

File Setup Print, search, or inquire NOIS files. NOIS Coordinators can also

edit and add new entries to these files (except for the NOIS Call file

which must be edited using the NOIS programs).

List Manager

List Manager is used as a user interface to display NOIS information. List Manager provides applications a means of scrolling through documents or lists of items. You select items from the list by using the available actions at the bottom of the screen. **Note**: This is not always intuitive – *with List Manager*, *you select the action, then you select the item*. The menu actions are protocols that run programs. Menu selection allows escape processing so that you can use specific keys on your keyboard to control the screen display (page up, page down, down a line, etc.).

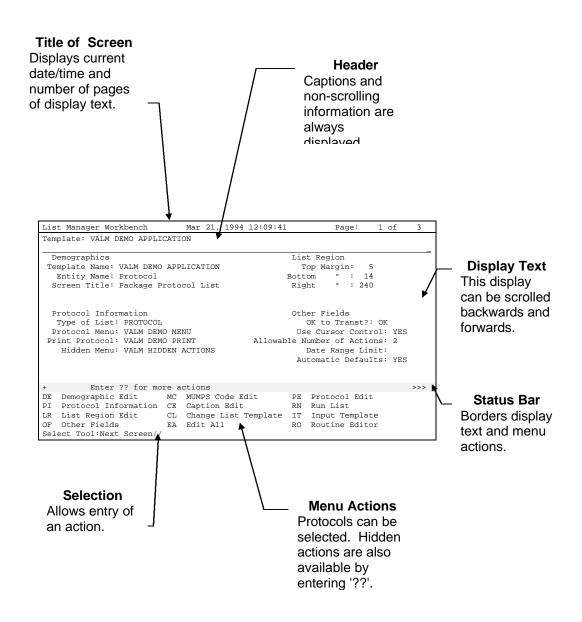
The advantage to using the List Manager is that records can be reviewed while several actions are available to edit and change your display.

List Manager provides a hidden menu of actions that are also available to use. These include navigation actions for scrolling the screen or to go to a specific page of the display. The action Search Text is useful for finding text within the display. The actions Print Text and Print Screen let you get printouts or non-scrolled displays. Any displayed text in NOIS can be printed. The text can also be transferred into a mail message.

NOIS uses a common hidden menu of actions that can be used on any display. NOIS includes help using ?, ?, or ???. User Defaults and Define List are also available on the hidden menu. NOIS uses two ways to quit List Manager. QT will quit the current display and return to any previous display. EX will exit back to the option menu.

List Manager

The List Manager provides a common user interface by providing a static section of display, a scrolling region, and selection of actions from a menu.



3 Screens

There are three main List Manager "screens" that are used in NOIS. The List Screen is for finding calls. The View Screen displays information on selected calls. Use the Edit Screen for reviewing and editing calls. You can log new calls or use notifications from any of these. You can get to any screen from the List screen. You will return to the previous screen when entering a QT to quit. You can return to the menu options directly by entering EX to exit.

LIST

This screen shows a list of multiple calls. You can review or edit any of these calls. You can also add or remove calls to the list. Lists can be defined to meet your own special criteria.

List: ISC-SLC, SUPPORT OPEN
Calls (2,6,12-14)
CHY-0294-50076 O ENG

of calls: 5 Brief Format Calls (2,6,12-14)

CHY-0394-50076 O ENS MEP INTERMEC 8646 PRINTER
Basic Information:

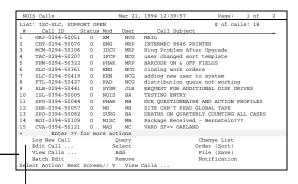
Module: NMGINEERING/6.5 Status (Sup): OPEN
Site: CHEYENNE, MY Status (Dev):
Specialist: PALMER, MYRKE Priority: ROUTINE
Date Opened: FEB 3, 1994 Date Closed:
Description: (partial entry)
hey are having problems with intermec 8646 printer. It works fine et up using a terminal as an interface, but will not work from DMCP. had him double check the interface (set to computer or host), set .o 781, port set to Input/Output, 8 bit disabled.
Notes: (partial entry)
11 Feb 10, 1994e08:37:51 PALMER,MIKE Hours:
went over with them the problems I encountered when I set up ours.
also forwarded them a message from forward that appeared to have
Resolution: (no entry)

Go To Call Notification

EDIT

Enter ?? for more actions
Log New Call Edit Calls ...
Format Change Batch Edit
ect Action: Next Screen// E Edit Calls .

This screen allows you to go through selected calls to edit, close the call, change the status, or make notes. You can change the display format and review other information on the call.



VIEW

This screen displays formats of multiple calls. You can change the format for a custom display, search for text, or obtain extracts for spreadsheets. You can also select calls to edit from these calls.

NOIS Edit Multiple Calls Mar 21, 1994 12:41:41
2 CHY-0294-50076 O ENG MRP INTERMEC 8646 PRINTER
Call 2 of (2,6,12-14) Page: 1 of Call 2 of (2.6, 12-14)

Basic Information

Basic Information

Basic Information

Module: EMSINEREING/6.5

Site: CHEVERNE, WY

Specialist: PALMER, WIKE

Priority: ROUTI

Bate Opened: FEB 3, 1994

Description: (partial entry)

Bearing a terminal as an interface, but will not work from DRCP
had him double check the interface (set to computer or host), set

o 7E1, port set to Input/Output, 8 bit disabled.

Notes: (partial entry)

1) Feb 10, 1994808:37:51

FAMMER,MIKE

Hour

went over with them the problems I encountered when I set up ours.

also forwarded them a message from forward that appeared to have

Resolution: (no entry)

Enter ?? for more actions

Log New Call

Delicate | Delicate Brief Format Priority: ROUTINE Date Closed: Next Call Previous Call Go To Call Notification ect Action: Next Call// F Format Change

List Screen

The List Screen is useful for finding and reviewing calls. You can change your list of calls by selecting another list or by adding to or removing from the list. You can select calls for more detailed review or editing. The List Screen is displayed by using the List Calls or Query Calls options. This screen is also used when processing a menu alert, allowing you to take immediate actions on calls that you've been notified about.

Log New Call Enter a new NOIS call.

Edit Calls ... Select calls from the list and edit those calls in the Edit Screen.

View Calls ... Select calls from the list, select a format and review those calls in

the View Screen.

Batch Edit Make a note or close multiple calls while only entering the

information once. Enter the information, select calls from the list,

go through the calls and apply the change.

Query Add, remove and select from the list using query statements.

Select Select calls from the list that will remain on the list. You can

select individual calls, select other lists (the calls on your list that are on the selected lists will remain), or use a query statement to determine what calls on the list meet the criteria. Calls not

meeting the criteria are removed from the list.

Add calls onto your list by selecting individual calls, calls on other

lists, or using a query statement.

Remove Remove individual calls, calls on other lists, or those meeting

query criteria.

Change List Switches to another list.

Order (Sort) Sorts the display when you enter specific fields.

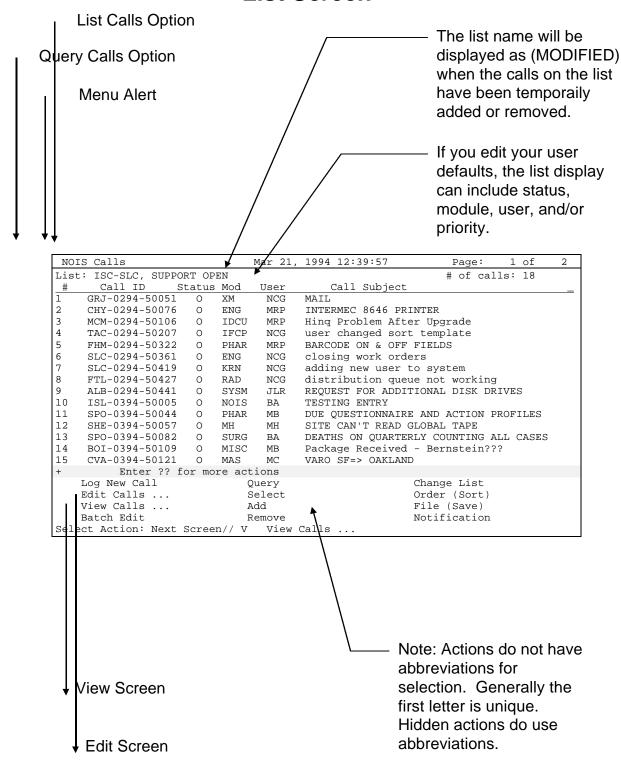
File (Save) Save the list of calls (or selected calls) to a "storage-only" type of

list.

Notification Select calls from the list to notify others, schedule notifications,

find notifications, or remove notifications you've scheduled.

List Screen



View Screen

The View Screen is useful for reviewing calls. Multiple calls can be displayed in a variety of formats. You can select calls for editing. The View Screen is displayed by using the View Calls or Reports options. This screen is also accessed from the List Screen.

Log New Call Enter a new NOIS call.

Format Change. Select a format of Brief, Detailed, Custom, Fields, Format,

Template, Statistic, or Extract. Brief is a one screen summary. Detailed has all information for the call. Custom is a special routine used to display data. Fields, allow you to specify what items you want displayed. A format is a defined set of fields. VA FileMan templates can also be selected. Statistics show counts of field values. Extract is used to capture data to a spreadsheet.

Edit Calls ... Select calls from your already selected review calls and edit those

calls in the Edit Screen.

Batch Edit Make a note or close multiple calls while only entering the

information once. Enter the information, select calls from the list,

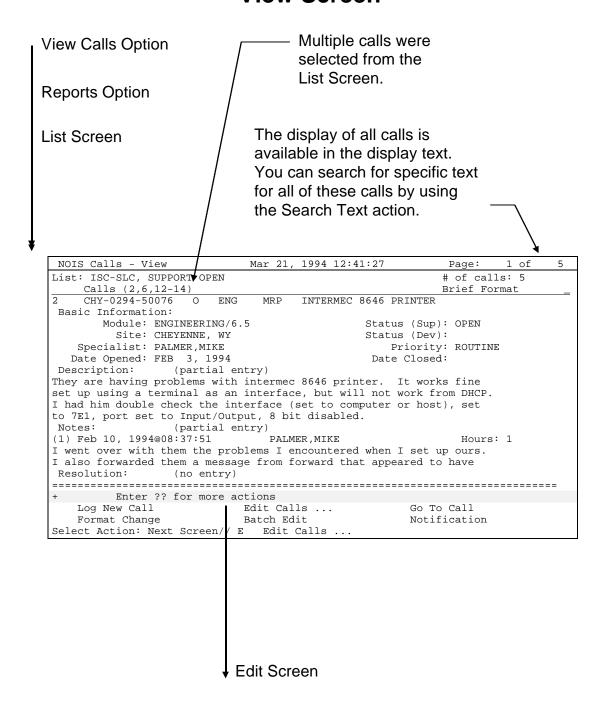
go through the calls and apply the change.

Go To Call Goes to the beginning of the display for the selected call.

Notification Select calls from the list to notify others, schedule notifications, or

remove notifications you've scheduled.

View Screen



Edit Screen

The Edit Screen is useful for reviewing and editing calls. Multiple calls can be selected to be edited but only one is displayed at a time. The Edit Screen is displayed by using the Edit Calls or Close Calls options. This screen is also accessed from the List Screen.

Log New Call Enter a new NOIS call.

Other Information Displays information about the call itself. This information

includes: dates when last edited, status history, audit history, notifications, what other lists this call is on (the owners of these lists would be other specialists interested in this type of call).

Format Change Select a format of Brief, Detailed, Custom, Fields, Format,

Template, Statistic, or Extract. Brief is a one screen summary. Detailed has all information for the call. Fields, allows specifying what items you want displayed. A format is a defined set of fields. VA FileMan templates can also be selected. Statistics and extract

are generally not used, since the display is for a single call.

Duplicate Copies the current call displayed and prompts for location and

date of a new entry. A new call is generated from the information

in the old call. Notes are not copied to the new call.

Edit Allows you to edit a portion of the call. You can select from

Basic Information, Description, or All.

Status Change You can change the status of the call to Open, Closed, Refer to

Dev, Vendor, Refer to EP, Refer to VACO, Awaiting Patch, Next Release, Future Release, or Canceled. A valid status selection is dependent on the current status of the call. You may also include

a note when making a status change.

Make a Note This action is used to make a response to the call without editing

other portions of the call. It provides a means of having a dialog

on the call.

Close a Call Closes the call by entering a resolution summary and date.

Next Call Displays the next call from your selection.

Previous Call Displays the previous call from your selection.

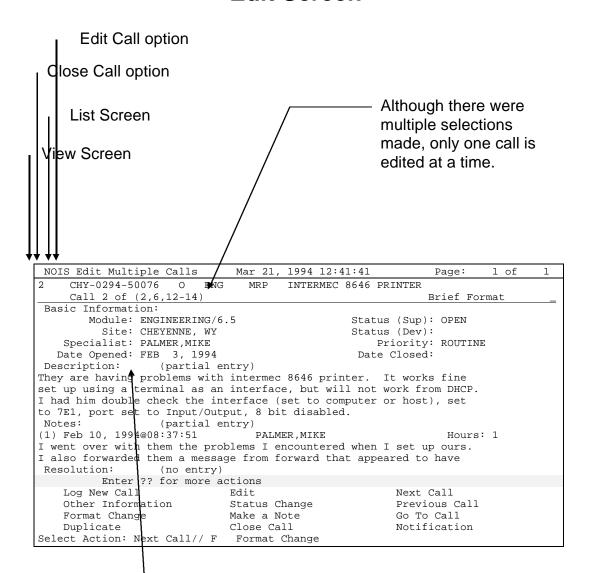
Go To Call Allows you to select a call (from your previous selection) to

display.

Notification Select calls from the list to notify others, schedule notifications, or

remove notifications you've scheduled.

Edit Screen



Note: A brief format only displays one screen of information. The word processing fields may only display partial information. These fields are displayed by distributing the available lines of text among the three fields (description, notes, and resolution). If there is not enough space to display all of the field's text then '(partial entry)' is displayed. Only the last entry of a note is displayed.

Hidden Actions

This menu can be accessed from any NOIS screen by entering ??.

The	following actions are	also	available:		
+	Next Screen	RD	Redisplay Screen	?	Help
-	Previous Screen	GO	Go to Page	??	Other Actions
LS	Last Screen	ST	Search Text	???	Help Topics
FS	First Screen	PS	Print Screen	UD	User Defaults
DN	Down a Line	PT	Print Text	DL	Define Lists
UP	Up a Line	QΤ	Quit	EX	Exit to Menus

Next Screen Scrolls to next screen.

Previous Screen Scrolls back to previous screen

Last Screen Displays last screen of the display text.

First Screen Displays first screen of the display text

Down a Line Scrolls down one line.

Up a Line Scrolls up a line.

Re Display Screen Redisplays the screen.

Search Text Finds words or phrases that you enter. This is very useful for

searching for calls having specific text information.

Print Screen Displays or prints the screen to a device.

Print Text Displays or prints the screen to a device. This is useful for

capturing the text of the call to a terminal emulator. If you want a complete listing of the call information, you should use a detailed

format before using this action.

Quits the current List Manager screen and returns to the previous

screen.

? Displays a help frame for the current screen.

?? Displays this menu of hidden actions.??? Displays the help frames for NOIS.

User Defaults Allows review of a user's defaults. You can edit your own

defaults. NOIS Coordinators can edit anyone's defaults.

Define a List Allows review of how lists are defined. You can create a new list

or edit any list that you "own".

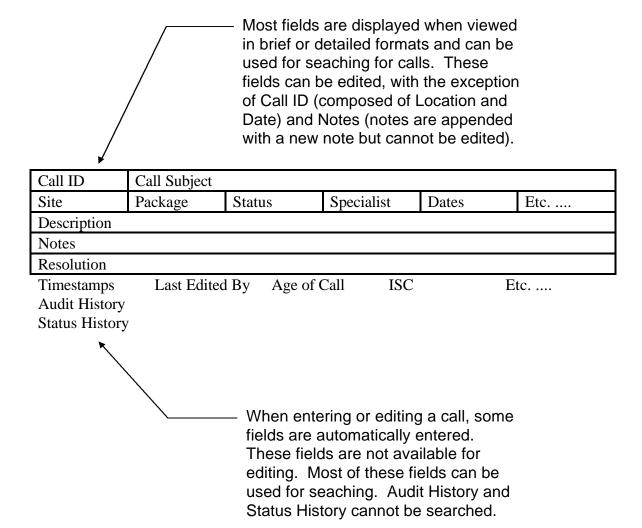
Exit Quits the current List Manager screen and any previous screens.

Returns directly to the menu options.

Anatomy of a NOIS Call

A NOIS call is a reported problem or request for service that is stored as a record of all information concerning the call. Most of this information can be seen using the view and edit screens. Information that concerns the logging of the call (timestamps, when last edited, audits, notifications, etc.) is displayed using the Other Information action on the Edit Screen. Quite a bit of information is displayed when listing calls. Listing a call will always display the Call ID and Subject.

A NOIS call is composed of several fields. Nearly all fields can be used in searches and displays. Some fields are not editable. Three word processing fields are used in data entry: the problem description, notes, and resolution. **Note**: See Appendix for NOIS fields.



Fields

Some NOIS information is entered directly. Some information that is stored in the NOIS call is determined by when it was entered, who is entering it, and what is entered. Timestamps and edit histories are automatic. Some fields such as the Developing Office, or Package are dependent on what gets entered in other fields (the Module/Version determines these entries). Some fields are for internal use only (ex. First Line of Last Note, Previous Status). Some fields cannot be searched (ex. Audit History). Some fields can be entered but not edited (ex. Site, Notes).

Field #	Field	Enter	Edit	Search	
.01 1	REFERENCE NUMBER SUBJECT	Х	Х	X X	CALL REFERENCE NUMBER SUBJECT
2	REPORTING SITE	X	^	X	SITE
2.1	PRIMARY SITE CONTACT	X	Χ	X	SITE CONTACT
2.2	PHONE NUMBER	X	X	X	SITE PHONE
2.3	SUPPORTING ISC	^	^	X	SUPPORTING ISC
2.4	DEVELOPING ISC			X	DEVELOPING ISC
2.5	VERIFICATION ISC			X	VERIFICATION ISC
2.55	SPECIALIST ISC			X	SPECIALIST ISC
2.6	REOPENED			X	REOPEN DATE
2.7	LOCATION TYPE			Χ	SITE TYPE
3	MODULE/VERSION	Χ	X	Χ	MODULE/VERSION
3.1	PACKAGE			Χ	PACKAGE
3.2	DEV SUBCOMPONENT	Χ	Χ	Χ	SUBCOMPONENT
3.3	PACKAGE GROUP			Χ	PACKAGE GROUP
4	STATUS			Χ	STATUS (SUPPORT)
4.1	DEV STATUS			Χ	STATUS (DEV)
4.2	AGE OF CALL			Χ	DAYS SINCE REPORTED
4.3	AGE SINCE LAST EDIT			Χ	DAYS SINCE LAST EDIT
4.4	AGE SINCE LAST STATUS			Χ	DAYS SINCE LAST STATUS
4.5	CURRENT STATUS	Χ	X		
4.6	PREVIOUS STATUS				
5	PRIMARY SPECIALIST	Χ	Χ	Χ	SPECIALIST
6	PRIORITY	X	X	X	PRIORITY
7	PATCH	X	X	X	PATCH
8	FUNCTIONAL AREA	X	X	X	FUNCTIONAL AREA
9	PERFORMED TASK	X	X	X	TASK
10	DATE CALL RECEIVED	X		X	DATE RECEIVED
20	HOURS	V	V	X	HOURS, TOTAL
30	SUPPORT REQUEST DESCRIPTION	X X	Χ	X X	REQUEST DESCRIPTION
50 51	NOTES FIRST LINE OF LAST NOTE	^		^	NOTES
51 52	NOTE RESPONSE NUMBER				
80	RESOLUTION SUMMARY	Χ		Χ	RESOLUTION SUMMARY
81	CLOSING PERSON	X		X	CLOSING PERSON
82	DATE CALL CLOSED	X		X	DATE CLOSED
83	HOURS ON RESOLUTION	X		X	HOURS ON RESOLUTION
100	AUDIT HISTORY	^		^	HOURS ON RECOESTION
110	STATUS HISTORY				
120	RECEIPT TIMESTAMP			Χ	RECEIPT DATE/TIME
121	STATUS CHANGE TIMESTAMP			X	STATUS CHANGE DATE/TIME
122	CLOSE TIMESTAMP			X	CLOSE DATE/TIME
123	EDITED TIMESTAMP			X	EDIT DATE/TIME
124	LAST EDITED BY			Χ	EDITED BY

Call ID

The Call ID or reference number is used to uniquely identify the call. It is composed of the location, date reported, office (the support office for the site), and a log sequence number.

The Call ID is useful because it gives a lot of information about the call and makes lookup of the call easier. The last five numbers of the call can be used to look up the call.

SSS-MMYY-INNNN

Where:

SSS = location abbreviation MMYY = month and year the problem was reported I = office for support of the site (office number) NNNN = a sequence number of all NOIS calls for the month reported

Examples:

SEA-1293-50016

A call from Seattle (supported by SLC CIOFO) was reported as the 16th call nationally during December 1993.

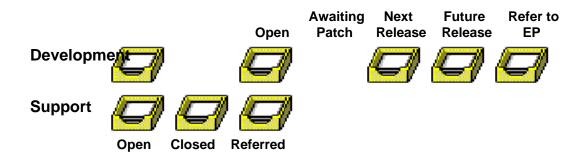
WRJ-0194-10322

A call from White River Junction (supported by Albany CIOFO) was reported as the 322nd call nationally during January 1994.

Occasionally a call is logged on a site that does not have an abbreviation or an office in the NOIS Location file. If no abbreviation exists, "ZZZ" is used. If no office is defined, "N" is used. Examples: ZZZ-0394-40382, ALB-1293-N0012, or ZZZ-0494-N0123.

Status of a NOIS Call

Every NOIS call has a status. Two types of status are stored – a support status and a referal status. Separate statuses allow you to track the call from either viewpoint. From the viewpoint of support, a call is referred to development when the solution requires a software change. A call that is referred may have a different type of referral status, but to the support person it is simply referred. Likewise, a developer would generally not track calls that do not require assistance, but would focus on problems requiring patches and revisions.



When a call is first logged it always starts with a support status of Open. Even if a call is logged and closed, the call is first stored as an open call and then stored again as a closed call – this is a very important consideration for defining notifications. A call must be referred in order for any referral status to be assigned. A referred call will first set a referral status of Open. The call can then be assigned a referral status, be closed, or be reassigned a support Open status. In fact any status that can be assigned depends on the current status of the call. If a call's status is Referred and is closed, the support status is Closed. A call can also be Canceled. A Canceled call is eventually deleted from the system.

Although there are two types of status, there is a current status for the call. This status is viewed on list displays by a single letter initial. When entering a new status, you only enter one status – the support and development statuses are stored appropriately for that entry. The development and support statuses are displayed in formatted displays of NOIS calls and each status can be used for searches.

Available Status Changes

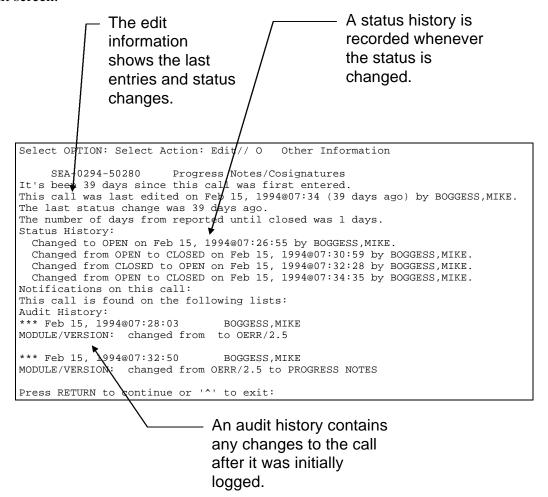
Initial	Status	Sup	Dev	Available Status Change									
0	Open	0	""		V	Χ	С	D					
٧	Vendor	V	""	0			С	D					
Х	Canceled	Х	6699	0									
С	Closed	С	""	0		Χ							
D	Refer to Dev	D	0	0		Χ	С		Р	N	F	Е	W
Р	Awaiting Patch	D	Р	0		Χ	С	D		N	F	Е	W
N	Next Release	D	N	0		Χ	С	D	Р		F	E	W
F	Future Release	D	F	0		Χ	С	D	Р	N		Е	W
E	Refer to EP	D	Е	0		Χ	С	D	Р	N	F		W
W	Refer to VACO	D	W	0			С	D	Р	N	F	Е	

Audits, Edits, and Timestamps

After a call has been logged, any additional edits are captured in the call's audit history word processing field. This includes reedits that change the value of previously entered information. It also includes any new information added to the call. The date/time changes are kept in the audit history.

When entering a NOIS call, the date the problem was reported has to be entered (it's used to create the Call ID). When closing a call, the date the problem was resolved is entered. Several other date/times are automatically captured when editing a call. The date/time the call was first entered, the last time edited, and when statuses are changed. All status changes are kept in a status history file. Names of users making status changes are also stored. The name of the last user to edit is also stored.

Information on these events can be reviewed using the Other Information action on the Edit screen.



Lists

A list is simply a name given to define a collection of NOIS calls. You can review calls from any NOIS list. That's right, ANY list! You cannot change the definition of others' lists or store calls on their lists, but you can use them for reviewing calls. You can define your own custom lists. You will find that as you use lists that it's easy to find calls of interested without having to define criteria or store calls. Usually one or two personal lists will do, one to define notification, and possibly one to store special calls.

List Types

Temporary When you use Query Calls or receive notifications, notice that the title

> of the list is "Temporary List." This list is not defined, nor are calls stored on this list. When you leave this list the calls are not saved. Whenever you use a list and change the calls on the list, the list name is appended with (MODIFIED). This means that the calls on the list

are not necessarily the calls that are stored on the list.

Indexed Indexed lists are part of the NOIS software. You can't create them or

> delete them. Calls are not stored with these lists. The list simply uses a cross reference in the NOIS Call file to access these calls. They are fast to access and automatically maintained. Some lists require that you enter a value. Note: These list names end with a colon. For

example, Site: would require entering the site.

NOIS Specialists can define a list for specific criteria. An active-

update list uses a query as the definition of what calls should be on the list. The query is the same syntax as when searching for calls. These lists are updated whenever someone edits a call (fortunately all this updating is going on in the background). Notification can also be used with these lists. Notification using lists requires that the lists be owned. The convention for these lists is LASTNAME-SUPPORT or

LASTNAME-DEV

Manual-Update These lists are similar to Active-Update lists. They are defined by a

query. They do not update automatically like Active-Update lists and cannot be used for notification. Calls are searched for at the time the list is selected. They are useful for reports and for reviewing specific

types of calls.

Storage-Only These lists simply hold calls. Calls must be added manually to these

> lists, and manually deleted. They are like mail baskets - you have to maintain them. These lists can be "owned" or be public. Any

> specialist can create a storage-only list. The convention for these lists

is TEMP-LASTNAME

Active-Update

Ownership

Storage-only, active-update, and manual-update lists are either public or owned. An owned list means it has a defined owner. Only the owner can store to that list (for storage-only list) or change the definition of the list. Anyone can use a list. A public list means that anyone can store and change the list. A NOIS Coordinator can store or change the definition of any list with the exception of indexed lists. Indexed lists require VA FileMan access to edit and must be set up with valid cross references.

Restricting Calls on a List

Sometimes only a portion of a list is needed. For instance, you are interested in a problem that has recently occurred in the Lab package. The problem may or not have already been solved, so simply looking at Lab's open or referred calls will not do. You are stuck looking up all calls for Lab (using the PACKAGE: list and entering LAB). This list is very large and will include many old calls that you're not interested in. To help in this situation you can restrict the list to a date range or to the last 'n' number of calls. To do this, when entering the list name, enter R. *listname*. The list will then prompt for a date range or last number of calls. Your list will then just include those calls. So, you could just find the last 100 Lab calls or the Lab calls from the last month.

You can restrict ANY list! This is useful for finding recent calls, finding calls within a date range, monthly reports. For example, you want to know all calls for today. Restrict the list ALL CALLS and enter the date range from today to today.

Lists can be made to prompt for a restriction, so that the list will always prompt (the list ALL CALLS would be set up this way), or prompt when the number of calls exceed a certain limit. This limit is defined in the NOIS List Definition file.

Commonly Used Lists

Indexed lists are available to all users. These lists can be remembered by using the abbreviation PIMS (actually PPIMSSSSS would be more accurate). The initials statnd for Package, Package Group, ISC, Module/Version#, Site, Site Type, Status, Specialist, and Subcomponent. These are fields that are commonly used to categorize NOIS calls.

Lists commonly used by different users:

Support Specialist

SPECIALIST, SUPPORT OPEN: PACKAGE:

PACKAGE, SUPPORT OPEN: PACKAGE, REFER TO DEV:

PACKAGE GROUP, OPEN: ISC, SPEC OPEN: ISC-(ISC name), SPEC OPEN SITE, NOT CLOSED:

SITE, OPEN:

Developer

PACKAGE, DEV OPEN: PACKAGE, REFER TO DEV:

PACKAGE: ISC, DEV OPEN:

ISC-(ISC name) DEV OPEN SUBCOMPONENT, DEV OPEN: SUBCOMPONENT, DEV: SUBCOMPONENT, REFER TO DEV:

Support Manager

ISC-(ISC name), SPEC OPEN ISC-(ISC name) SUPPORT OPEN

PACKAGE GROUP, OPEN: SITE, SUPPORT OPEN:

Development Manager

ISC-(ISC name), DEV OPEN
PACKAGE, DEV OPEN:
ISC-(ISC name), DEV REFERRED
PACKAGE, REFER TO DEV:

IRM, Application Coordinators, Application Users

SITE, NOT CLOSED: SITE:

PACKAGE:

Expert Panels

PACKAGE, REFER TO EP: PACKAGE, REFER TO DEV:

PACKAGE:

List Description

ALL CALLS every single call

EMPTY no calls (this list is the same as removing all calls)

PACKAGE, DEV OPEN:

Calls having a dev status of open for a package calls currently referred to dev for a package calls currently referred to an EP for a package calls currently referred to an EP for a package

PACKAGE, SUPPORT OPEN: all open calls for support on a package

PACKAGE: all calls on a package

PACKAGE GROUP, OPEN: calls having a open support status for a package group

PACKAGE GROUP, REFER: calls referred to dev for a package group

PACKAGE GROUP: all calls in a package group

ISC, DEV OPEN: calls having a dev status of open for a dev ISC

ISC, DEV REFERRED: calls having a support status of ref to dev for a dev ISC

ISC, DEV:

ISC, SPEC OPEN:

Calls for all packages developed by a dev ISC calls with open support status for specialists at ISC calls with a refer to dev status for specialists at ISC

ISC, SPEC: all calls for a specialist ISC

ISC, SUPPORT OPEN: calls with a open support status for a support ISC

ISC, SUPPORT REFER TO DEV: calls with a refer to dev status from a support ISC

ISC, SUPPORT: all calls for a support ISC

ISC-ALBANY, DEV these are created for each ISC

ISC-ALBANY, DEV OPEN ISC-ALBANY, DEV REFERRED

ISC-ALBANY, SPEC

ISC-ALBANY, SPEC OPEN

ISC-ALBANY, SPEC REF TO DEV
ISC-ALBANY, SUP REFER TO DEV
""
ISC-ALBANY SUPPORT
""

ISC-ALBANY, SUPPORT "'
ISC-ALBANY, SUPPORT OPEN "'

MODULE/#, DEV OPEN:

MODULE/#, REFER TO DEV:

MODULE/#, SUPPORT OPEN:

calls having a dev status of open for a module/version #

calls currently referred to dev for a module/version #

all open calls for support on a module/version #

MODULE/#: all calls for a module/version #

SITE, NOT CLOSED: calls that have not been closed for a site SITE, SUPPORT OPEN: all open calls for support at a site

SITE: all calls for a site

SITE TYPE, OPEN: calls open for support for a site type

SITE TYPE: all calls for a site type

SPECIALIST (CLOSING PERSON): call that were closed by a specialist specialist, REFER TO DEV: calls a specialist has referred to defore open support calls for a specialist

SPECIALIST: all calls for a specialist STATUS (DEV): all calls for a dev status STATUS (SUPPORT): calls for a support status

SUBCOMPONENT, DEV OPEN: open development calls for a subcomponent

SUBCOMPONENT, DEV: calls for a subocmponent

SUBCOMPONENT, REFER TO DEV: calls referred to dev for a subcomponent

Notification

Notification allows you to send messages and NOIS information to yourself or to others. Notification can be sent by mail message or menu alerts. The notification action appears on the List, Edit, and View Screens. You can send notification, schedule notification to be sent to you, and remove scheduled calls from notifying. You cannot schedule notification to others. Sites can have notification scheduled to be sent to them. Any user can manually send notifications.

Mail and Menu Alerts

Notifying using mail allows you to send a message and/or load the list into the message. You can thus send several calls in the same mail message with whatever format you've composed on the display (lists, custom formats, statistics, etc.). You can also edit this message before sending it. Mail uses an E-mail address that can be a remote domain, so that you can have messages sent to you locally. NOIS should be used for documenting a dialog on a problem instead of multiple discussions on mail.

Notifying with menu alerts allows you to send a simple message to someone that will show up as an alert whenever the recipient is on the system. You can optionally include any calls on your current list. This allows the recipient to process the calls and immediately take some action (read, edit, close, call the site back, etc.). Lists of calls with alerts will also include a short message with the reason of the notification. Alerts are removed from your alert review once read. Alerts from others are alerted and processed individually. Alerts from your scheduled notifications are processed as the same alert.

Notifying Others

You can notify others by mail or using menu alerts. Both methods allow you to send to multiple recipients including mail groups. Use the Notification action on the List, Edit, or View Screens. Since you can include the list in a mail message, format the screen however you want it before using notification (detailed format, etc.). You can add a short message to the notification. This shows up when displaying an alert or within the mail message. Notifying others is a one-shot operation; it does not mean that any future changes to the call will automatically notify the recipients again.

Manually Select Calls to Notify Yourself

You can manually select calls and be notified whenever the calls are edited or when the call's status is changed. Use the Notification action on the List, Edit, or View Screens. Any time someone else (not yourself) edits or changes the status, you will be notified. This is useful for when you see a specific call that you normally would be notified on but

want to be kept up to date on. You can be notified by mail or alert. Mail uses email address in the NOIS Specialist file.

Automatic Notification

Using a list for automatic notification

You can automatically be notified when any calls are edited, change status, or added to a list. To do this you use a list. Notification only notifies the owner of the list, so multiple people cannot be notified from the same list. Since the list is defined with a query, any criteria can be used for your notification. You can specify the notification method - mail or alert, and notification event (edit, status change, or added). Mail uses the E-mail address in the NOIS Specialist file

If the notification event is Edit or Status Change then whenever a call is updated to your list the call is tagged for notification. This means that the call will always be checked whether or not to send notification whenever the call is edited. For example, you have a list defined for open lab calls that has notification by alert when edited. If someone logs a call for lab, you will be alerted. Someone changes the status of the call to referred to development – you are again alerted. Someone closes the call - you are again alerted. Someone reopens the call - you are alerted again. In other words, regardless of whether or not the call is still on your list, you will be notified. The call is tagged for life or until you remove notification on that call.

If the notification event is Added to List then notification only happens when the call is added to the list and never happens again (unless it's removed from the list and added back). So if the previous example's notification was Added to List, then you would be alerted when the call was first logged and when it was reopened.

Using user defaults for automatic notification

Another way to be automatically notified is to use the UD (User Defaults) action and edit the fields Notify Method and Notify Event. These fields work the same as those used in defining a list except that they do not use a list. Only the calls that you are the specialist on become tagged for notification. Therefore you are only notified when someone else edits your calls. You can use this type of notification and use notifications with lists.

Finding Notifications

If you want to know which calls have been tagged for notification. You can use the Notification action on the List Screen and use Find Notification, enter yourself (you could also enter someone else to look at there notified calls), and select either to find those calls on the current list that have notification or find all calls with notification. The

list will be changed to include only those calls. This is very useful if you want to find calls to remove from notification.

Another way of finding notification is by using the Other Information action on the Edit Screen. This shows all notifications for a given call.

Removing Notification

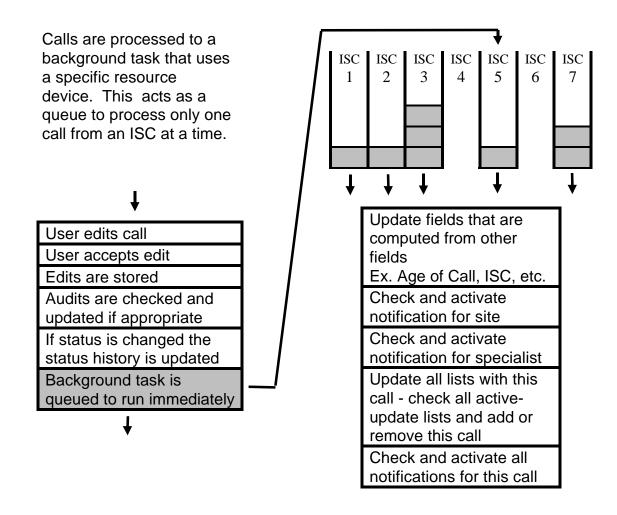
You may get carried away with notifying yourself or just have some reoccurring notification on calls that you're really not interested in. You can turn off notification using the Notification action on the List, Edit, and View Screens. You select those calls on your current list that you wish to turn off notification. If you get particular types of calls that you're not interested in, change your list definition.

Site Notification

Sites (or services when NOIS is used locally) can schedule notification by having the NOIS Location file edited. NOIS Coordinators can edit this file as well as the site contact person for the location (the person entered in the Site Contact field). A method is entered - mail or alert. If an alert is entered, the user in the Site Contact field is sent menu alerts. If mail is used, it is sent to the entry in the site's E-mail field. If that field is not filled in, mail is sent locally to the site contact person. An event is also entered - edit, status change, or closed. For example, the site contact person could be alerted whenever a call from their site is closed.

Background NOIS

Entering or editing a NOIS call will task a background job to completely process the call. There is also a scheduled task that runs every night to update calls.



When you log or edit a NOIS call, it seems like you just enter the information, approve it, and that's it. Actually a lot is happening behind the scenes. The data is stored, checked for audits and status changes, updated if necessary, and a task is fired off to Task Manager. After the task is sent you go about your business.

Meanwhile, the task that was started is beginning to go to work. The task is routed to a special resource device. It goes to the resource unique to the site (usually a resource is set up for every office). The resource acts as a queue where the call must go through to be processed. This prevents having a subsequent edit on the same call being processed

out of sequence. When the call is processed it updates fields (office, Age, Package, etc.), updates lists, and sends any appropriate notification.

OK, this sounds like technical information - why is this mentioned in a user's guide? It's important because this process is in the background and there is a lag time where you might notice some inconsistencies. Note: This generally happens immediately after entering a call (the background process should take no longer than a minute or two).

Here's some possible confusion:

Reviewing Other Information The Other Information action on the Edit Screen

displays information that is stored from the background process. You may see errors in the age since the last edit on a call, because the edit date is correct but the computed Age field has not yet been updated.

Reviewing Lists Lists are defined by the entries for the call. Therefore,

you may close a call, and if your list excludes closed calls, and you change to that list immediately after entry,

the closed call may still be on your list.

Searching for Calls Searching for calls using fields that have not yet been

updated (Age, office, etc.) will result in finding calls for

what is currently stored.

So why are these problems not fixed by having it process everything while the user enters the data? Because it would take you longer to get back to business.

Nightly Update

Every night a background job runs to update all calls. Each call is updated for the following fields: Age Of Call, Age Since Last Status Change, Age Since Last Edit, Support office, Development office, Package

The only notifications that can occur from this update are those with notification events of Added to List. These changes to the field's values do not count as edits and there are no audits.

Note: If a package is changed to another Dev office, then this program changes all calls to that office. Likewise, if a site is supported by a different office.

NOIS Users

There are no security keys used in the NOIS software. NOIS is designed to be a very accessible application.

User Types

User Type	Characteristics	Capabilities
Non-NOIS User	Underprivileged	Users that do not have access to NOIS can receive E-mail or alerts from a NOIS user. Processing an alert allows this user to use NOIS until they leave the option.
NOIS User	Curious	This user can use any NOIS option but is restricted from editing data, except that they can make a note on a NOIS call.
NOIS Specialist	Privileged	The specialist is someone who is entered in the NOIS Specialist file. A specialist can enter, edit, or close any NOIS call. There are no different privileges between support and development specialist. A specialist can edit their own list definitions, notifications, and defaults.
NOIS Coordinator	Dangerous	The coordinator is a NOIS Specialist who has the field, NOIS Coordinator, in the NOIS User Defautls t file set to YES. A coordinator can edit NOIS files (add new packages, specialists, etc.). They can edit the NOIS Coordinator. They can also edit other's list definitions, notifications, and defaults.
Full VA FileMan Access	Privileged and Dangerous	Occasionally there needs to be maintenance on files that are not available using File Setup.
Programmer Access	Armed and Dangerous	Occasionally there are fixes (locktable, broken pointers, etc.) that require programmer access to maintain. This access is also needed to install the package.

Local Use at Sites

NOIS can be used by sites within a medical center. Problems that would require help from an office could be put into a mail message and sent to the appropriate person at the office. There is no automatic rollup of a NOIS call to another NOIS installation.

- 1. The Location file would be entered with services (site names would not need to be deleted).
- 2. The NOIS Parameter file would be set for local use.
- 3. The NOIS Office file could be filled in with names of specialties within IRMS.
- 4. The fields for Office and Location in the NOIS Field file would have appropriate text names for specialty and service.
- 5. List names in the NOIS List Definition file would be changed from Site to Service.

Entry/Editing

Logging calls is the main activity in using NOIS. The problem is entered and the solution, if available, is entered, along with whatever other information needed to document the call.

Any NOIS Specialist has access to edit any NOIS call. Anyone editing a call is documented as making an entry.

Logging a Call

A new call can be entered from the option, Log New Call, or any of the NOIS screens. A call must have a minimum of the location reporting the problem and the date reported (this makes up the Call ID). If a call is entered by a help desk with only minimal information, the call can be reedited to fill in the remaining information.

A new call will prompt for the following information:

<u>Field</u>	Description
Site	A NOIS Location
Date the problem was reported	If the call is logged on a different day than today, you can backdate this entry.
Module/Version #	A NOIS Module/Version
Subject	Free-text, up to 60 characters, can include up-arrows.
Description	Word processing describing the request
Primary Site Contact	A user defined on the system (this is not free-text)
Phone Number	Free-text
Priority	A NOIS Priority
Specialist	A NOIS Specialist
Patch	Free-text (only prompted if set up in user's defaults)

At this point you can go on to close the call, refer it to development, make a note, or leave it open.

Note: You can provide your own defaults to having this information prompted or stuffed when making an entry. Also, when logging a new call from a NOIS screen, the call is added to the list – that is the list becomes a "(MODIFIED)" list – the call is not stored on the list.

Status Changes

Changing a status to Refer to Dev changes the support status to Refer to Dev and the development status to Open. The status can now be changed to Refer to EP, Next Release, Future Release, and Awaiting Patch. The support status stays at Refer to Dev while any of these statuses are chosen. This permits support to view the call as being dependent on some activity by the developers of the software. A status can be referred back to support by changing the status to Open.

The Status Change action on the Edit Screen changes the status of the call. The status is also changed when logging a new call; first to Open, and then there is an opportunity to close the call or refer it to development.

Closing a call requires entering specific information. Also when making a status change, you have an opportunity to enter a note.

When changing a status, only one status selection is made. This status updates the support and development status. The current status determines what the status can be changed to. Status changes are recorded in a status history of the call. A status change is also an indicator that may trigger notification.

Make a Note

Notes can be made to add comments concerning the progress of the call. Notes do not change the status of the call. A note does change the last time the call was edited (of interest when specifying notification). Notes are appended to an ongoing word processing field that contains all notes. Once a note has been entered it cannot be reedited. This is somewhat like replying to a mail message - once sent, you can't change it. You can make additional notes to explain any needed corrections. All notes are viewed on a detailed display. The brief format only displays the last note and even this text may be restricted due to available space in the display.

A note will prompt for hours that can be applied to the call (this is an optional entry). When the entry is made you can accept it or reedit. You can enter an up-arrow to exit without saving the note.

Notes can be made by any user. Notes can be made when using Make a Note, changing status, closing a call, or when making a new call.

Closing a Call

A call can be closed from the option, Close Call, or from the Edit Screen. A status change to close will require closing the call.

The following fields must be entered to close the call:

<u>Field</u>	<u>Description</u>
Resolution Summary	Word processing description of resolution.
Hours on Resolution	Number of hours spent on resolution.
Date Closed	Date problem was resolved.
Functional Area	Select NOIS Functional Area (support, development).
Task	Select NOIS Task that was performed (problem resolution).

You can then accept these edits to close the call, reedit the information, or enter an uparrow to exit without closing the call.

Note: You can provide your own defaults to having this information prompted or stuffed.

Once a call is closed it cannot be edited. A closed call can be reopened by changing the status to open.

Reviewing

By using the List Screen you can find the calls you are interested in, either by selecting a specific list or changing the list to include other calls. Reviewing the list itself tells quite a bit about the calls. Calls can be displayed from the List Screen using either the Edit Calls or View Calls. Both actions allow for calls to be selected from the list. Calls don't have to be displayed in order to be selected. Often you know that the calls being selected are of interest because you have added and removed calls so that you're interested in the entire list. You may also scroll through the list jotting down calls of interest. The calls are selected by the number in the list. The list number identifies the call when viewing and editing.

The Edit Screen allows only one call at a time to be displayed. You can change the format of the display and that format will be used on any subsequent displays. You can sequence through the calls, back up to the previous call or go to any call you have selected.

The View Screen allows multiple calls, selected from list, to be in the same display. The calls always begin with the line from the list and are separated by a dashed line. The calls can be edited by selecting calls again. After editing you'll return to the view screen. It is sometimes easier to review calls for specific information and then edit only those calls.

Display Formats

Display changes can be selected when using the View Calls option, Reports option, View Screen, or Edit Screens. When entering the View Screen from the List Screen, you are prompted with a format selection.

Display Format	Description
Brief	Designed for a single screen. Displays the most common information on a call. Only the last note entry is displayed. Description, Notes, and Summary only display partial entries when there is not enough room on the screen.
Custom	A special routine is used to display a hard coded report.
Detailed	Displays all information about the call except information such as edits, audits, timestamps. This format is good for searching for text using the PST action or for viewing all text.
Extract Fields	Used to download data into tables or spreadsheets. From your list of calls use View Calls for the calls you want to capture. You can now enter any fields that will be the headings for the columns of the table. When you have finished entering the fields, you will be prompted for a delimiter. You can enter any character. If the delimiter appears in the value then the delimiter will be replaced by a space (ex. last name, first name -> last name first name). Dates and times will be displayed in the format (m/d/y hh:mm).
Extract Format	Same as Extract Fields except that you enter a format (a collection of fields) instead of selecting fields.
Fields	The Fields format displays any selected fields except audit, status history, and a few others. Fields are displayed in the order selected. Word processing fields display all text. This format is useful for viewing a profile of information on calls.
Format	Same as Fields except that you select a format instead of fields.
Statistic Fields	The statistic format is useful for a quick glance at type of activity. It is best used when viewing calls The format shows the percentage of all selected calls for selected fields. The percentage of field values for dates, pointers, and numbers are given, as well as the total and average for number type fields
Statistic Format	Same as Statistic Fields except that you enter a format instead of fields.
Template (Fileman)	Allows you to view selected calls from a VA FileMan template on the NOIS Call File.

Brief vs. Detailed Printouts

```
Mar 28, 1994 17:42:55
NOIS Calls - View
                                                              1 of
                                                      Page:
List: ISC-SLC, SUPPORT OPEN (MODIFIED)
                                                      # of calls: 1
1 SPO-0394-50044
                  O PHAR MB DUE QUESTIONNAIRE AND ACTION PROFILES
Basic Information:
      Module: PHARM-OUTPT/6.0
                                            Status (Sup): OPEN
        Site: SPOKANE, WA
                                           Status (Dev):
   Specialist: BOGGESS,MIKE
                                              Priority: ROUTINE
                                            Date Closed:
  Date Opened: MAR 2, 1994
Description:
Site called to report a problem with the DUE Questionnaire printing
out at the time Action Profiles were being generated. Out of three
DUE Questionnaire entries that had been created and marked active in the
'DUE QUESTIONNAIRE' file (50.073), only one would print out.
                (partial entry)
Notes:
(1) Mar 03, 1994@13:01:42
                              BOGGESS . MIKE
                                                        Hours: 1.4
3/3/94...
After reviewing the package routines and associated files it was
Resolution: (no entry)
______
```

```
Mar 28, 1994 17:43:39
NOIS Calls - View
                                                         Page: 1 of
List: ISC-SLC, SUPPORT OPEN (MODIFIED)
                                                          # of calls: 1
1 SPO-0394-50044 O PHAR MB DUE QUESTIONNAIRE AND ACTION PROFILES
Basic Information:
      Module: PHARM-OUTPT/6.0
                                              Status (Sup): OPEN
         Site: SPOKANE, WA
                                              Status (Dev):
   Specialist: BOGGESS, MIKE
                                                Priority: ROUTINE
  Date Opened: MAR 2, 1994
                                               Date Closed:
Description:
Site called to report a problem with the DUE Questionnaire printing
out at the time Action Profiles were being generated. Out of three
DUE Questionnaire entries that had been created and marked active in the
'DUE QUESTIONNAIRE' file (50.073), only one would print out.
Resolution:
Notes:
(1) Mar 03, 1994@13:01:42
                              BOGGESS, MIKE
                                                            Hours: 1.4
After reviewing the package routines and associated files it was
determined that at the time the Action Profile is printed, there
is a check in the routine PSODACT at tag ENSAVE+4, that checks
for entries within the 'DIVISION/SITE' multiple of the DUE
OUESTIONNAIRE file.
In reviewing the three entries that were in question, the good
entry had both divisions (Spokane and Mobile Clinic) defined
while the other two entries were blank.
A check of the input template 'PSOD DUE BUILD QUESTIONNAIRE',
that is used to build each entry revealed that the Division
multiple was not included.
The site was contacted and through further discussion, it was
determined that for the entry that was printing okay, the
site had manually added the division entries through Fileman.
The remaining two entries had the divisions manually added and
successfully printed out the questionnaire when the Action
Profile was generated.
The Birmingham ISC was contact and advised. They will further
investigate.
Misc:
    Func Area:
                                               ISC for Site: SALT LAKE
         Task:
                                              Close Person:
  Site Contact: CONNORS, MATTIE
                                                Hrs on Res:
  Site Phone #: 700-442-0216
                                                 Hrs (tot): 1.4
______
```

Fields and Format Displays

You can select specific fields to be displayed or select a format (which is a define set of fields. The displays are similar. The information is displayed in the order that you select the fields.

```
Select Display Format: BRIEF// FIELDS
Select Field: SITE
Select Field: SPECIALIST
Select Field: PACKAGE
Select Field: DESCRIPTION REQUEST DESCRIPTION
Select Field:
```

NOIS Calls - View	Mar 28, 1	994 17:45:09	Page:	1 of 1
List: ISC-SLC, SUPPORT OPEN			# of ca	
Call 1	,		Fields	Format _
1 SPO-0394-50044 O PH Site: SPOKANE, WA Specialist: BOGGESS,MIKE Package: PHARM-OUTPT Description: Site called to report a prob out at the time Action Profi DUE Questionnaire entries th 'DUE QUESTIONNAIRE' file (50	lem with the les were be at had been	e DUE Questionna ing generated. (created and mark	AND ACTION The printing out of three ted active in	PROFILES
_	Edit Call		Go To Call	
Format Change	batch Edi	L	NOCILICACION	1
Select Action: Quit// QUI	Т			

Select Display Format: BRIEF// FORMAT

A Format is similar to the Fields Display except that you do not have to select fields. A Format is a defined set of fields.

Statistic Fields and Format Printout

Statistic displays are especially useful for getting a snapshot of what's going on. Since they are used with any list, profiles for specialists, sites, and packages are simple. You can make selections by entering fields or by entering a format. You can also collate fields under a field to produce a statistic reported that is categorized.

```
Select Display Format: BRIEF// STATISTIC FIELDS
Select Field: SITE
Select Field: SPECIALIST
Select Field: PACKAGE
Select Field:
...

Select Action: Next Screen// PT PT
DEVICE: HOME// 0;80;99 DECSERVER
```

```
NOIS Calls - View Mar 28, 1994 17:48:37 Page: 1 of List: ISC-SLC, SUPPORT OPEN # of calls: 1:
                                                                          # of calls: 11
COUNTS OF ITEMS
          Site: 11
                      1
                      1 9% BOISE, ID
1 9% CHEYENNE, WY
1 9% FORT LYON, CO
2 18% GRAND JUNCTION, CO
                            9% ROSEBURG, OR
9% SALT LAKE CITY, UT
9% SEATTLE, WA
                       1
1
                       2
                            18% SPOKANE, WA
9% TACOMA, WA
                       1
    Specialist:
                      11
                              9% ANDREWS, BOB
                       1
                       2 18% BOGGESS, MIKE
                       1 9% BURT, SHERRY
4 36% CARLSON-GOTTS, NANCY
                             9% FROMMATER, RANDY
9% HENDRY, MIKE
9% PALMER, MIKE
                       1
                       1
       Package:
                      11
                      11 9% GENERIC CODE SHEET
1 9% HEALTH SUMMARY
1 9% LAB
1 9% MAS
1 9% MISCELLANEOUS
1 9% PAID
1 9% PHARM-OUTPT
                               9% PHARM-OUTPT
                       1
                             27% RADIOLOGY
                       3
                               9% SURGERY
-----
```

Extract Fields and Formats

You can use a format or select fields to compose an output that can be captured to a text file and converted to a table or spreadsheet.

```
Select Display Format: BRIEF// EXTRACT FIELDS
Select Field: CALL REFERENCE NUMBER
Select Field: SITE
Select Field: SPECIALIST
Select Field: SUBJECT
Select Field: DAYS SINCE LAST STATUS
Select Field: DATE RECEIVED
Select Field:
This is a special ouput to capture NOIS data using a terminal emulator.
-- Begin capture after this prompt. --
Enter a delimiter: ,//
REF, SITE, SPEC, SUBJECT, AGESTAT, DATEO,
SPO-0394-50044, SPOKANE WA, BOGGESS MIKE, DUE QUESTIONNAIRE AND ACTION PROFILES, 25, 3/2/94, SPO-0394-50082, SPOKANE WA, ANDREWS BOB, DEATHS ON QUARTERLY COUNTING ALL CASES, 20, 3/8/94,
BOI-0394-50109, BOISE ID, BOGGESS MIKE, Package Received - Bernstein???, 19,3/8/94,
TAC-0394-50128, TACOMA WA, HENDRY MIKE, TRANSMISSION OF C&A BATCH ALSO SENDS CLM CODE
SHEETS, 18, 3/10/94,
SEA-0394-50252, SEATTLE WA, CARLSON-GOTTS NANCY, PROMPT FOR ACCESS CODE IN
REGISTRATION, 11, 3/16/94,
ROS-0394-50300, ROSEBURG OR, BURT SHERRY, MULTIPLE SUB HEADERS ON 2ND PAGE, 7, 3/16/94,
GRJ-0394-50335, GRAND JUNCTION CO, CARLSON-GOTTS NANCY, WRONG PHYSICIANS ON
ORDERS, 5, 3/23/94,
CHY-0394-50352, CHEYENNE WY, PALMER MIKE, NO T&L UNIT ASSIGNED, 4, 3/23/94,
SLC-0394-50373, SALT LAKE CITY UT, FROMMATER RANDY, DELTA CHECK HELP REQUEST, 1, 3/2/94,
FTL-0394-50396, FORT LYON CO, CARLSON-GOTTS NANCY, UNDEF RUNNING LAB TESTS
COMPONENT, 0, 3/23/94,
GRJ-0394-50398, GRAND JUNCTION CO, CARLSON-GOTTS NANCY, wrong provider after installing
#23,0,3/25/94,
Press RETURN to continue or '^' to exit:
```

This data can now be converted to a table or spreadsheet.

REF	SITE	SPEC	SUBJECT	AGE	DATEO
SPO-0394-50044	SPOKANE WA BOGGESS MIKE		DUE QUESTIONNAIRE AND ACTION PROFILES		3/2/94
SPO-0394-50082	SPOKANE WA	ANDREWS BOB	DEATHS ON QUARTERLY COUNTING ALL CASES	20	3/8/94
BOI-0394-50109	BOISE ID	BOGGESS MIKE	Package Received - Bernstein???	19	3/8/94
TAC-0394-50128	TACOMA WA	HENDRY MIKE	TRANSMISSION OF C&A BATCH ALSO SENDS	18	3/10/94
			CLM CODE SHEETS		
SEA-0394-50252	SEATTLE WA	CARLSON-GOTTS NANCY	PROMPT FOR ACCESS CODE IN REGISTRATION		3/16/94
ROS-0394-50300	ROSEBURG OR	BURT SHERRY	MULTIPLE SUB HEADERS ON 2ND PAGE	7	3/16/94
GRJ-0394-50335	GRAND JUNCTION CO	CARLSON-GOTTS NANCY	WRONG PHYSICIANS ON ORDERS	5	3/23/94
CHY-0394-50352	CHEYENNE WY	PALMER MIKE	NO T&L UNIT ASSIGNED	4	3/23/94
SLC-0394-50373	SALT LAKE CITY UT	FROMMATER RANDY	DELTA CHECK HELP REQUEST	1	3/2/94
FTL-0394-50396	FORT LYON CO	CARLSON-GOTTS NANCY	UNDEF RUNNING LAB TESTS COMPONENT	0	3/23/94
GRJ-0394-50398	GRAND JUNCTION CO	CARLSON-GOTTS NANCY	wrong provider after installing #23	0	3/25/94

Templates and Custom Displays

VA FileMan templates can be used with NOIS Calls.

```
REFERENCE NUMBER: FTL-0394-50396
                                         STATUS: CLOSED

DATE CALL CLOSED: MAR 29, 1994

PRIMARY SITE CONTACT: MONTANEZ,BENJAMIN
REFERENCE NUMBER: FTL-0394-50396
  DATE CALL RECEIVED: MAR 23, 1994
 REPORTING SITE: FORT LYON, CO
  PHONE NUMBER: 700-323-3134
                                            MODULE/VERSION: HEALTH SUMMARY/2.5
  PRIMARY SPECIALIST: CARLSON-GOTTS, NANCY
                                  CLOSING PERSON: CARLSON-GOTTS, NANCY
  PRIORITY: ROUTINE
                                           HOURS (TOTAL): 2
PERFORMED TASK: PROBLEM RESOLUTION
  HOURS ON RESOLUTION: .5
 SUPPORTING ISC: SALT LAKE AGE OF CALL: 1
AGE SINCE LAST EDIT: 0
                                            DEVELOPING ISC: SALT LAKE
                                           AGE SINCE LAST STATUS: 0
  REOPENED: MAR 28, 1994@09:49:59
  CURRENT STATUS: CLOSED
  SUBJECT: UNDEF RUNNING LAB TESTS COMPONENT
 SUPPORT REQUEST DESCRIPTION: Site getting undefine when running the LAB TEST
 Component.
 (1) Call closed by CARLSON-GOTTS, NANCY on MAR 28, 1994.
                                                                          Hours: .5
 Tracked down that a lab test had been deleted that had been used.
 Set the 0 node for the test and added (OLD) to the end of the
 description. Also made type of Neither, so that it cannot be
 selected, but will display.
 (2) Mar 28, 1994@09:50:26
                                       CARLSON-GOTTS, NANCY
                                                                        Hours: 1
 notified lab adpac of this.
 RESOLUTION SUMMARY: tests from file 60 had been deleted. i entered the 0th node, edited file 60 to build the "B" x-reference and made the type NEITHER so
 that it can be seen but not selected.
 STATUS HISTORY:
   Changed to OPEN on Mar 28, 1994@09:48:39 by CARLSON-GOTTS, NANCY.
   Changed from OPEN to CLOSED on Mar 28, 1994@09:49:35 by CARLSON-GOTTS, NANCY.
   Changed from CLOSED to OPEN on Mar 28, 1994@09:49:59 by CARLSON-GOTTS, NANCY. Changed from OPEN to CLOSED on Mar 29, 1994@14:48:35 by CARLSON-GOTTS, NANCY.
  RECEIPT TIMESTAMP: MAR 28, 1994@09:48:09
  STATUS CHANGE TIMESTAMP: MAR 29, 1994@14:48:35
  EDITED TIMESTAMP: MAR 29, 1994@14:48:35
  LAST EDITED BY: CARLSON-GOTTS, NANCY FIRST LINE OF LAST NOTE: 6
  NOTE RESPONSE NUMBER: 2
                                            PREVIOUS STATUS: OPEN
  PACKAGE: HEALTH SUMMARY
```

This example of a custom format only displays some text with the internal entry number. Programs can be written to display the calls information and added as custom entries.

```
NOIS Calls - View
                     Mar 29, 1994 16:08:12
                                           Page:
List: ISC-SLC, SUPPORT OPEN
                                           # of calls: 8
                                           SUMMARY Format
   Calls (1-8)
   SPO-0394-50044 O PHAR MB DUE QUESTIONNAIRE AND ACTION PROFILES
This is simply a test to show a format for call # 631
______
  SPO-0394-50082 O SURG BA
                           DEATHS ON QUARTERLY COUNTING ALL CASES
This is simply a test to show a format for call \# 669
______
  BOI-0394-50109 O MISC MB
                          Package Received - Bernstein???
This is simply a test to show a format for call # 696
_____
    Enter ?? for more actions
                    Edit Calls ...
  Log New Call
                                       Go To Call
  Format Change
                     Batch Edit
                                       Notification
Select Action: Next Screen// UD UD
```

Printing

For national use, NOIS will generally be used from remote locations. Printouts will be limited to capture information to a PC application or using slave printers. When capturing the screen display to a terminal emulator or slave printer, use the PT or PS actions on the hidden menu to print the text or screen. Multiple calls can be separated with a page breaks or be printed as a continuous document.

The View Calls option and the Reports option allow you to print to a device. The View Calls option allows you to select specific calls. The Reports option allows you to select a report or enter a list, a format, and a sort format.

You can use a mail message to send calls to a remote location where the mail message can be printed.

```
NOIS Edit Multiple Calls Mar 21, 1994 12:42:04
                                                               Page:
                                                                        1 of
     CHY-0294-50076 O ENG MRP INTERMEC 8646 PRINTER
    Call 2 of (2,6,12-14)
                                                              Detailed Format
Basic Information:
   Module: ENGINEERING/6.5 Status (Sup): OPEN
Site: CHEYENNE, WY Status (Dev):
Specialist: PALMER,MIKE Priority: ROUTI
Date Opened: FEB 3, 1994 Date Closed:
                                                     Priority: ROUTINE
  Date Opened: FEB 3, 1994
They are having problems with intermec 8646 printer. It works fine
set up using a terminal as an interface, but will not work from DHCP.
I had him double check the interface (set to computer or host), set
to 7E1, port set to Input/Output, 8 bit disabled.
Resolution:
        Enter ?? for more actions
    Other Information Statu
   Log New Call
                                                        Next Call
                              Status Change
    Format Change
                             Make a Note
Close Call
                                                        Go To Call
                                                        Notification
   Duplicate
Select Action: Next Screen// PT
DEVICE: HOME// REMOTE CPU
```

Rember to change to the format you want before you print.

```
IS Edit Multiple Calls Mar 21, 1994 12:42:25 Page: 1 of
CHY-0294-50076 O ENG MRP INTERMEC 8646 PRINTER
 NOIS Edit Multiple Calls
Basic Information:
       Information:

Module: ENGINEERING/6.5

Site: CHEYENNE, WY
                                                       Status (Sup): OPEN
                                                    Status (Dev):
    Specialist: PALMER,MIKE
                                                           Priority: ROUTINE
  Date Opened: FEB 3, 1994
                                                       Date Closed:
They are having problems with intermec 8646 printer. It works fine
set up using a terminal as an interface, but will not work from DHCP. I had him double check the interface (set to computer or host), set
to 7E1, port set to Input/Output, 8 bit disabled.
Resolution:
(1) Feb 10, 1994@08:37:51
                                    PALMER.MIKE
                                                                        Hours: 1
I went over with them the problems I encountered when I set up ours.
I also forwarded them a message from forward that appeared to have
some very good informaton about setting up the printer.
Misc:
    Func Area:
                                                        ISC for Site: SALT LAKE
                                                       Close Person:
Hrs on Res:
          Task:
  Site Contact: ARCHER, MARK P
  Site Phone #: 700-328-7318
                                                          Hrs (tot): 1
```

Spooling

Spooling allows you to print a document to a file (a spool device) and then printing it (or multiple copies of it) later. This is useful for some NOIS reports that take a long time to process. For example, you want a statistic report on all calls. This not only would take a long time, it would process while others are on the system doing more useful work. So, being the considerate NOIS user that you are, you queue this report to a spool device, having it run at a less busy time (after hours). You then come in the next day, go to the Spooler Menu in your User Toolbox option, and print the report.

Note: You must have spooler access and acess to the Spooler Menu to use spooling. This access is the discretion of the system manager.

```
DEVICE: QUEUE TO PRINT ON
DEVICE: SP SPOOL SPOOL DEVICE

Select SPOOL DOCUMENT NAME: NOIS RESULTS
ARE YOU ADDING 'NOIS RESULTS' AS A NEW SPOOL DOCUMENT? Y (YES)
REQUESTED TIME TO PRINT: NOW//
REQUEST QUEUED!
Task number: 568454

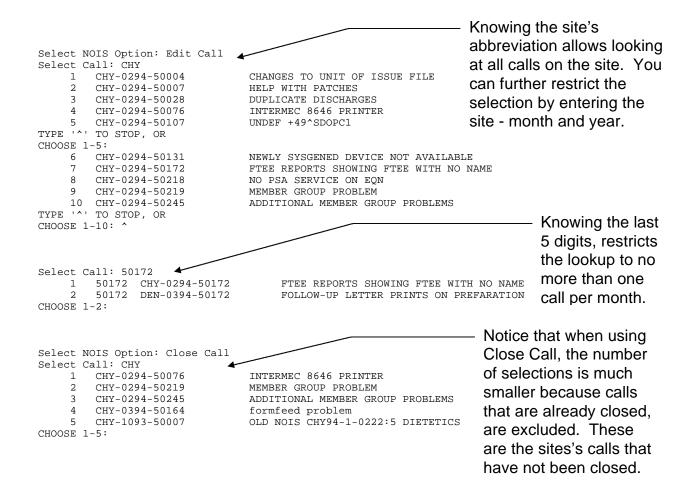
Select NOIS Option: TBOX User's Toolbox

Display User Characteristics
Edit Electronic Signature code
Edit User Characteristics
Menu Templates ...
Spooler Menu ...
TaskMan User
User Help
```

Finding Calls

Call Lookup

One way of finding calls is by looking up the call directly. This can be done using the Edit Call or Close Call option or when selecting a call to add to a list. Site's abbreviations are in the appendix.



Selecting and Changing Lists

Using lists involves either using the options List Calls, Query Calls, or receiving a menu alert that lets you process a temporary list.

A list is simply a collection of calls. When you select a list you get those calls that are stored on the list. These calls are copied to the display in the List Screen. The calls that are being displayed are temporary. If you add or remove calls to the list, the change is only to what is being displayed. The calls are not stored on the list.

Once in the List Screen you can change to any list using the Change List action. Any time you change to a list, the list is rebuilt. This is of interest when you are using a list and edit the calls on the list. Perhaps your list only has open calls and you close a call. When you return to the list of NOIS calls, the call still appears on the list. If you go back to an option and enter the list, the call would be gone from the list (assuming the background process is completed). The same is true when you use Change List and reenter the same list.

Changing Calls on a List

Queries

Queries provide a way for finding calls that meet certain criteria. The calls that are found can be added to the list or removed from the list. Select from the list means that those calls on the list meeting the criteria will remain on the list and those not removed.

Entering criteria involves selecting the field (attribute), condition, and value. This is similar to a VA FileMan search or any other Boolean search. The selections for the condition and value depend on the field. For example pointer-type fields do not allow a contains or greater than condition. Word processing fields to not allow an equal condition. The exists and not exists conditions (null, not null) do not prompt for values. The between condition uses two values and only applies to number or date fields. Entering question marks for help will show the available selections. The criteria can be continued using an AND or OR. Multiple operations of adding, removing, selecting, along with ands and ors can find most any calls of interest.

Queries are used to define active update lists. The query is stored with the list definition.

Adding to a List

Calls can be added to the list individually by selecting the calls. They can also be added by selecting other lists. The calls on those lists are merged into the existing list. Calls can also be added using a query statement. If you had criteria that apply to all calls (ex. add where call id exists) then all calls would be added to your list.

Removing from a List

Calls can be removed from the list individually by selecting the calls. Calls can be removed by selecting other lists. If the calls on those lists are on your list, then the calls are removed from your list. Calls can also be removed using a query statement. All calls can also be removed. This clears your list to add a new set of calls. Removing a call from a list in no way changes the information on the call.

Selecting from a List

Similar to adding and removing, calls can be selected individually, by lists, or queries. Calls that have been selected remain on the list; the other calls are removed. Selection is useful for filtering from a large list those calls that are of interest.

Working with Lists

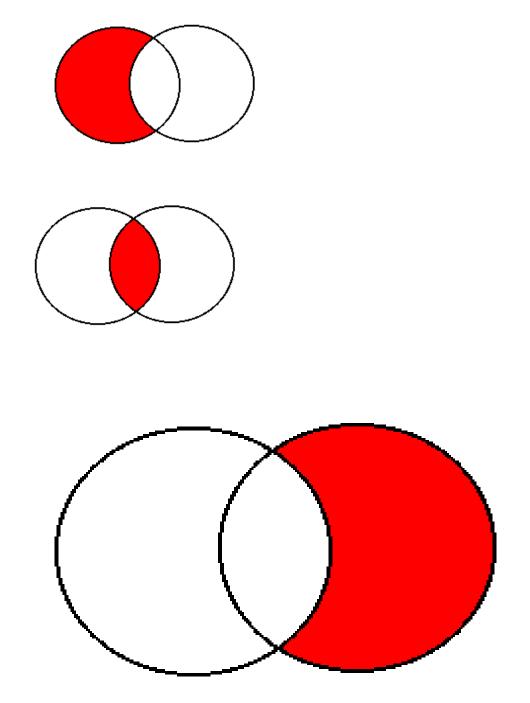
Remember Venn diagrams? Set theory? Anyway, you are using the same concepts when working with lists. You can usually find the calls you are looking for using lists.

Here's two lists. Let's say the list on the left is lab calls (Package: Lab) and the list on the right is Albany ISC calls (ISC-Albany, Support). From the List Screen charge to Package: Lab, then add using lists and select ISC-Albany, Support. You how have both sets of calls in the display. If you used a query (starting with an empty list) you would Add where Package = Lab or ISC (Support) = Albany.

If you wanted all lab calls except there for Albany ISC dites, you would change to Package: Lab and remove the list. ISC-Albany, Support. Using a query, you would Add where Package = Lab and ISC (Support) '= Albany.

If you wanted all lab calls from Albany ISC sites, change lists to Package: Lab and select the list ISC-Albany, Support. A query would be Add where Package = Lab and ISC (Support) = Albany.

If you wanted all non-lab calls from Albany ISC sites, change to Albany-ISC, Support and remove the list - Package: Lab. A query would be Add where ISC (Support) and Package '= Lab.



Special Features

On-Line Documentation

All prompts have on-line help. When using List Manager you can enter ?, ??, ???. A single question mark shows a help frame with an explanation for the menu actions. A double question mark shows the hidden menu actions. Three question marks gives a help frame with an index of NOIS subjects.

Canceling a Call

Calls cannot be deleted. However, if a call was made in error it can be canceled. To cancel a call you simply change the status to canceled. A canceled call will be deleted by the nightly update task. This only occurs after a few days (this is set in the NOIS parameter file – usually to 7 days) of not being edited. A canceled call can be reopened by changing its status to open.

The reason for having the system delete the call rather than allowing you to delete it is because this is a very open system where any NOIS specialist can edit any call. The grace period in having the call remain on the system allows anyone who cares to take notice. Since the call may have notification associated with it, those people would be notified that a status change or edit has taken place. They would then have an opportunity to reopen the call before it is deleted.

Reopening a Call

If a call is closed or canceled, you cannot edit the call. To edit the call you must change the status to open. When a call is reopened, the date it was reopened is stored. This allows an easy means of tracking these calls, since you can search for calls with a reopen date.

Duplicate a Call

Sometimes you log a problem that is very similar to one that has already been logged. You can use the Duplicate action on the Edit Screen to copy a call and then only edit any differences. You will need to enter the Site and Date Reported (creating a new Call ID) and then make any needed edits to the call. Notes are not copied over to the new call. A closed call can be copied. If you do not close the new call, you will have to enter a new resolution summary when you do get around to closing it.

The main advantage to using this feature is that you do not have to retype the problem and resolution descriptions.

Batch Entry

The Batch Edit action is on the List and View Screens. It allows you to make a note or close a call, while only making one entry. You select the calls to change. You then enter your note or closing information. You then go though the calls you've selected and accept the change to be made on each call. The advantage is only having to enter word processing information once.

This option does not allow status changes other than closing the call. This is simply because the calls selected may have status values that cannot be changed. For example, a status change of Awaiting Patch cannot be made on an open call; it must first have a status of Referred to Development. At any rate, making multiple status changes on a group of calls is still relatively easy. For example, if you want to assign Awaiting Patch to a group of calls, locate the calls (using a list or query), and use Edit Calls to select those calls you are changing. You then go through each call and do a status change on each call. It's somewhat slow because each call is displayed and if you type in a note with each call, you would be doing the same typing over and over again.

Sorting

There is no particular order to the calls on a list. Usually the calls are in reverse order of their internal number but even this isn't true once you start adding to a list. Sorting the list is helpful when doing reviews, printouts, or obtaining extracts. You can sort by any field value that is searchable (except for word processing fields). The sorted output is by the field value and not the display value. Obviously dates appear in time order but other fields may sometimes only display an abbreviation of the value. If the abbreviated value appears on the screen it may seem to be out of order. Up to five fields can be used in a sort. Any field may be selected to be in descending order (ascending order is the default). This is useful for displaying most recent dates.

Note: The List Screen may contain abbreviations that are displayed (status, specialist, package, and priority). Since it is the field entries that are sorted, not the abbreviations, the display will display canceled calls before open calls even though the abbreviations (X and O) are displayed out of order.

Saving Calls to a Storage-Only List

You can save calls to a storage list using the File (Save) action. If the list is public or you are the owner of the list, the calls are saved to the same list; otherwise you will have to save them to another list. You can enter a new list at this time. You cannot save onto other's lists or index, active update, or temporary lists.

Saving calls can be useful when reviewing alerts. If you don't have time to review the alerts when you process them, you could save them to a temporary list.

Subcomponents

Subcomponents are an entries in the NOIS Subcomponent file. Each subcomponent can be associated with a package. When a call has been referred to development, the call allows entering a subcomponent associated with the package of the call. The call is then 'tagged' as belonging to a particular section for this package. This is useful for triaging calls to development. For example, a package could have a single subcomponent but the developer only becomes involved with the call when the call has been edited with the subcomponent by a national support person for that package (the developer may have a list that alerts only for this subcomponent). A subcomponent is also helpful for catagorizing large packages that are made up of several sections. For example, the package Lab might have subcomponents for Blood Bank, Auto Instruments, etc.

Searching for Text

NOIS uses a List Manager utility to search for text within the list. The ST action is on the hidden menu. You simply enter the word or phrase you wish to search for and each occurrence is highlighted in the text. It is most useful when viewing detailed formats of multiple calls or in finding words of interest within long word-processing entries.

You can also search for text using a query statement. This is useful for finding calls that have the text, you can then view the calls in a detailed format and then use ST to show you where the text is found within the call. Text searches in queries generally take longer that looking for data in fields that are selections (pointer values) or numbers.

Searching for text may be the only way of finding calls for a particular subject. For example, if you are looking for problems related to Anatomic Pathology in the Lab package you could change to a list for Package: and enter LAB. You now have all Lab calls (the calls you are looking for may be closed or open, so you would want all calls for this package). You would then do a Select action, select Query, and at the field prompt enter DESCRIPTION, then CONTAINS, and then ANATOMIC PATH. You could continue this statement with an OR and then doing the same for NOTES and SUMMARY fields. You would then find a reasonable number of calls where you could view the calls with a detailed format and read the calls (or use ST to find the occurrences of ANATOMIC PATH).

Both types of searches are case insensitive. So, if you look for "Blood bank" it will find BLOOD BANK, Blood Bank, blood bank, etc.

Complex Queries

When queries contain several items they may have unexpected results. Be aware that there is a precedence of AND over OR. If you enter the query:

```
SITE = BOISE or SITE = DENVER and PRIORITY = URGENT it is interpreted as:
SITE = BOISE or (SITE = DENVER and PRIORITY = URGENT)
```

(Boise and Denver's urgent calls vs. all of Boise's calls and Denver's urgent calls)

Entering a condition of EXISTS means that there is a non-null value for the field. A range can be entered for dates or numbers – the range is inclusive. NOT EQUAL assumes a value exists. The query syntax does not allow for parentheses. Most complex operations can be made by using combinations of queries with Add, Remove, and Select.

Customizing

Most custom changes can be done by using the UD and DL actions (user defaults and define list) on the hidden menu. There is also an option for file setup. This option allows FileMan inquiry, printouts, and searches on the NOIS files. Supervisors can edit these files except for the NOIS Call file which is only editable using NOIS programs.

User Defaults

User defaults apply to anyone in the NOIS Specialist file. The UD action on the hidden menu allows editing prompts, dtime (during a NOIS session), protocol actions being displayed, default list, list display, E-mail address, etc. You can display other's defaults but you can only edit your own. NOIS Coordinators can edit other's defaults.

Changing the List Caption

The default list display on the NOIS Calls screen is the Call ID and Call Subject. You can add additional items to the display by editing your user defaults on the hidden menu. There is a field, list display, in the NOIS Specialist files. You can include any of the letter S, M, U, and/or P. S displays the abbreviation of the Status. M displays the abbreviation of the Module/Version. U displays the initials of the Specialist opening the call. P displays an abbreviation of the Priority for the call. Any, all, or none of these letters may be entered. The order is always S, M, U, P displaying between the Call ID and Call Subject. When you edit these defaults the list must be rebuilt to show the changes. You can change to this same list to have it rebuilt. Examples:

List Display:

#	Call ID	Call Subject	_
1	SPO-0394-50044	DUE QUESTIONNAIRE AND ACTION PROFILES	

List Display: SMUP

#	Call ID	Status	Mod	User	Pri	Call Subject _
1	SPO-0394-50044	1 0	PHAR	MB	R	DUE QUESTIONNAIRE AND ACTION PROFILES

List Display: SMU

#	Call ID	Status	Mod	User	Call Subject	_
1	SPO-0394-50044	1 0	PHAR	MB	DUE QUESTIONNAIRE AND ACTION PROFILES	

NOIS Specialist Defaults

You can change some of the settings for working in the NOIS software. These can be edited or reviewed from any NOIS screen (List, Edit, View, Modify). The User Default (UD) action can be selected since it is on the hidden menu for all of these screens. These fields effect how you use NOIS:

Primary Functional Area This is used as a default when editing Functional Area

when closing a call.

Email Address This is used if you have notification that is sent by mail and

you want to have the mail sent to an address other than

where you are using NOIS.

Default List If you enter a list in this field that list will be prompted to

you when you use List Calls.

List Display Allows you to include Status, Module, User, and/or

Priority (you enter any of the letters SMUP) along with the

Call ID and Call Subject when listing calls.

Default to Close New Calls YES or NO prompt when entering a new call as to

whether or not to close the call. No entry would be NO.

Default View Format This is your default format when using the View Screen.

No entry is DETAILED.

Default Edit Format This is your default format when using the Edit Scrren.

No entry is BRIEF.

Default to Exit This is the default action when using the NOIS screens.

This can be set to YES to make the default EXIT. No

entry defaults with QUIT.

Notify Method This specifies a method (MAIL or ALERT) for notification

of all calls where you are the Primary Specialist.

Notify Event This specifies the event (EDITED or STATUS

CHANGED) for notification of all calls where you are the Primary Specialist. Note: both Notify Method and Notify

Event must have entries to allow being notified.

DTIME Value for NOIS

The number entered here will be your time-out when using

NOIS (it is reset to your normal user default when leaving

NOIS options).

Default Fields

You can enter fields to control what values are prompted or stuffed when entering a NOIS call. The following table show the normal defaults (NOIS actions and NOIS values). You can enter the fields and include your own user actions or values. If you only include an action, the NOIS value will be prompted (or stuffed). User entered values for Specialist, Site Contact, and Site Phone are ignored - they will always use the NOIS default values (although you can always make an entry other than the prompted value). These fields can always be edited before closing a call.

Field	NOIS Action	NOIS Value	User Action	User Value
Module	Prompt			
Specialist	Stuff	Current User		Current User
Subject	Prompt			
Site Contact	Prompt	from Location file		from Location file
Site Phone	Prompt	from Location file		from Location file
Priority	Prompt	Routine		
Patch	no action		*	
Hours	Prompt			
Close Date	Prompt	Today		
Functional Area	Prompt	from Specialist file		
		else Support		
Task	Prompt	Problem Resolution		

^{*}Patch field is only prompted during entry of a new call when the user's default for the Patch field is Prompt,

Examples:

Module	Prompt	Lab/5.1	Prompts for Lab/5.1
Specialist	Prompt		Prompts for Specialist
Site Contact	Stuff		Stuffs the default Site Contact
Patch	Prompt		Prompts for Patch
Hours	Prompt	.5	Prompts .5 hours on resolution
Functional Area	Stuff		Stuffs your Functional Area

Note: Enter default field values in external format.

NAME: ANDREWS, BOB PRIMARY FUNCTIONAL AREA: SUPPORT LAST LOGON: MAR 28, 1994 NOIS COORDINATOR: YES REPORTS UPWARD TO: RUCKER, JOHN
LIST DISPLAY: SMU
DEFAULT TO CLOSE NEW CALLS: YES

NOTIFY METHOD: ALERT DEFAULT LIST: ANDREWS-SUPPORT NOTIFY EVENT: EDITED FIELD: FUNCTIONAL AREA ACTION: STUFF When you don't FIELD: TASK ACTION: STUFF FIELD: HOURS ON RESOLUTION ACTION: STUFF specify a value, VALUE: .5 the default FIELD: SITE CONTACT ACTION: STUFF FIELD: SITE PHONE ACTION: STUFF value is stuffed. ACTION: STUFF FIELD: PRIORITY FIELD: DATE CLOSED ACTION: STUFF NAME: SHEPLER, CINDY WORKS AT (HOME SITE): ISC-SAN FRANCISCO AME: SHEPLER,CINDY

PRIMARY FUNCTIONAL AREA: SUPPORT

REPORTS UPWARD TO: SHEPPARD,JEAN

PREFERRED NOTIFICATION: MAIL

DITME VALUE FOR NOIS: 18000

WORKS AT (HOME SITE): ISC-SAN FRAI

LAST LOGON: MAR 30, 1994

DEFAULT LIST: SITE, SUPPORT OPEN:

LIST DISPLAY: SMUP

DITME VALUE FOR NOIS: 18000 Prompt for DTIME VALUE FOR NOIS: 18000 NOTIFY METHOD: ALERT specialist if you NOTIFY EVENT: EDITED normally assign a FIELD: SPECIALIST ACTION: PROMPT specialist to a call (ex. help desk) NAME: BURT, SHERRY WORKS AT (HOME SITE): ISC-SALT LAKE CITY PRIMARY FUNCTIONAL AREA: SUPPORT LAST LOGON: MAR 30, 1994 EMAIL ADDRESS: BURT, SHERRY@ISC-SLC.VA.GOV EMAIL ADDRESS: BURT, SHERRY@ISC-SLC.VA.GOV
REPORTS UPWARD TO: RUCKER, JOHN
DEFAULT LIST: ISC-SLC, SUPPORT OPEN LIST DISPLAY: SMU DTIME VALUE FOR NOIS: 9999 DEFAULT TO CLOSE NEW CALLS: YES NOTIFY METHOD: MAIL NOTIFY EVENT: EDITED ACTION: STUFF FIELD: SITE CONTACT If you use notification FIELD: SITE PHONE ACTION: STUFF FIELD: FUNCTIONAL AREA ACTION: STUFF by mail to a remote FIELD: TASK ACTION: STUFF FIELD: PRIORITY location, you must ACTION: STUFF inculde the complete domain address.

Defining a List

The DL action on the hidden menu allows creating, editing, and rebuilding list. Notifications can be included in the list definition. Queries can be edited by inserting new lines, removing lines, or replacing a line. It's generally easier to change to a similar list that you want to use, save it with a new name, and then edit any changes.

After editing a list query on an active update list, you should rebuild it. This adds and removes any calls appropriate for the new definition. You can display any list definition but you can only edit active update, manual update and storage only lists that are public or you are the owner of. NOIS Coordinators can edit other's lists.

If the list is public or you are the owner of the list you can edit the definition of the list. You can create a new list using the DL option, or in the case of storage only lists, you can also create those when doing a File (Save) operation. Active update and manual update lists require entering a query definition, this is similar to using a regular query for browsing. It's usually easier to change to someone else's list, save a copy of it as your own and then edit it. Lines in the query definition can be replaced, inserted, or removed. Automatic notifications are also part of the list definition for active update lists. You can enter you want calls that are updated onto the list to be flagged so that anytime these calls are edited or their status changes you can be notified by mail or alert.

```
NOIS List Definition
                                  Mar 29, 1994 16:15:14
                                                                                1 of
                                                                     Page:
List: HENDRY-SUPPORT
Type: ACTIVE UPDATE
                                            Owner: HENDRY.MIKE
Notify Method: ALERT
                                            Notify Event: EDITED
Description:
Query Description:
   Add where: DEVELOPING ISC = SALT LAKE
   Add where: PACKAGE = FILEMAN
   Add where: PACKAGE = KERNEL
   Add where: PACKAGE = KERNEL TOOLKIT
   Add where: PACKAGE = MAILMAN
   Remove where: STATUS (SUPPORT) = CLOSED
     Add where: DEV ISC = SALT LAKE
Add where: Package = FILEMAN
Add where: Package = KERNEL
Add where: Package = KERNEL TOOLKIT
Add where: Package = MAILMAN
Enter ?? for more action
       Enter ?? for more actions
    Rebuild List
    New List
                                                               Change List
                                 Query Edit
                                                               File (Save As)
Select Action: Next Screen// C Change List
                              The entry numbers
                              are used when
                              editing the guery
```

NOIS User's Guide

definition

A list for a group of packages

```
Add where:
                        Package =
2
                        Package
Package
                                         RADIOLOGY
             or
                                  =
3
             or
                                  =
                                          SURGERY
                     Package =
     or
Remove where
                                          DIETETICS
                      Status (Sup) =
                                         CLOSED
```

This list contains all calls logged by a group of packages. The statement, "Remove where Status (Sup) = Closed" removes calls once they are closed. This list is useful for reviewing, since the number of calls on the list would be reasonable. The list is also useful for applying notification.

A list for package support

```
Status (Sup) =
     Add where:
                                        OPEN
                     ISC
                                      SALT LAKE
           and
3
     Select where:
                     Package
                                        LAB
                                      SURGERY
                     Package
            or
                                 =
5
            or
                     Package
                                      SOCIAL WORK
6
            or
                     Package
                                 =
                                        MEDICINE
                                      ONCOLOGY
            or
                     Package
                                 =
8
            or
                     Package
                                 =
                                        OUIC
9
            or
                      Package
                                        NURSING
10
            or
                     Package
                                      RADIOLOGY
     Add where:
                      Status (Sup) =
11
                                        OPEN
                                        ANDREWS, BOB
12
            and
                      Specialist
```

This list adds all open calls for SLC CIOFO, it then selects those calls that are for specific packages, it then adds any open calls that this user has logged. This query is more efficient that entering separate add statements for status = open and office = Salt Lake and package = package XYZ. Remember that defining a list is the same as querying for calls from an empty list.

A list for package support (local and national)

```
Add where:
                     Status (Sup) =
2
                             =
                                       SALT LAKE
            and
                     ISC
     Select where:
3
                     Package
                                =
                                       T.AB
           or
                    Package
                               =
                                      CONSULT/REQUEST TRACKING
5
                     Package
                                =
                                       PROGRESS NOTES
            or
6
     Add where:
                     Status (Sup) =
                                       OPEN
7
           and
                    Package
                                       OERR
     Add where:
                     Status (Sup) =
                                       OPEN
            and
                     Specialist
                                       FROMMATER, RANDY
```

This list is similar to the previous list except that calls for OERR are included from all sites - regardless of the supporting office. The list adds all open calls for SLC CIOFO, selects only those calls for three packages, then adds to the list all open calls for order entry and open calls for the user.

A list for package support and site support

```
OPEN

SALT LAKE

VOLUNTEER TIMEKEEPING

AMIE

MAS

(Sup) = OPEN
      Add where:

and
ISC
Select where:

Package
or
Package
or
Package
Status (Si
                            Status (Sup) =
3
5
                           Status (Sup) =
                          Site
                                                  ANCHORAGE, AK (OPC)
              and
                          Status (Sup) =
Site =
8
      Add where:
                                                   OPEN
               and
9
                                                   PORTLAND, OR (C)
    Add where:
                          Status (Sup) = OPEN
10
               and
11
                          Site = Status (Sup) =
                                                  ROSEBURG, OR
      Add where:
12
                                                   OPEN
                          Site = WHITE CITY, OR (DOM)
Status (Sup) = OPEN
Specialist = BURT, SHERRY
              and
13
      Add where:
14
15
```

This list includes support for specific sites and/or specific packages. The list adds all open calls for SLC CIOFO, selects only those on three specific packages. Any open calls for four specific sites are added to the list as well as any open calls logged by the user.

A list for identifying calls of interest

```
1 Add where: Status (Sup) = OPEN
2 and ISC = SALT LAKE
3 Select where: Days-Reported> 3
4 and Days-Edit > 2
5 Add where: Status (Sup) = OPEN
6 and ISC = SALT LAKE
7 and Priority = STAT
```

This list identifies open calls that have not had recent activity or have a high priority. The list defines calls that are open for support by SLC CIOFO that are older that 3 days and haven't been edited within the last 2 days. The list also includes open calls for SLC CIOFO that are stat priority. This type of list is good for applying notification only when the call is added to the list.

Note: Generally, you only need one active update list for notification. If the list is only to be used for reviewing calls and not notification, use a manual update list. You can easily change a list from active update to manual update and vise versa by editing the list definition.

Tasks

Everyday Tasks

Find NOIS

from any Option

1. Enter NOIS.

Log and close a call

from the NOIS Option

- 1. Enter N to make a new call.
- 2. Enter the Site.
- 3. Enter the Date.
- 4. Enter all other fields. At the prompt "Further Action: (M)ake a Note, (R)efer to dev, (C)lose, (O)pen?", enter CLOSE. Enter the resolution summary.
- 5. Enter all other fields.
- 6. At the prompt "(E)dit or (A)ccept to close call: ACCEPT//", enter return

Log a call and refer it to development

from the NOIS Option

- 1. Enter N to make a new call.
- 2. Enter the Site.
- 3. Enter the Date.
- 4. Enter all other fields.
- 5. At the prompt "Further Action: (M)ake a Note, (R)efer to dev, (C)lose, (O)pen?", enter R.
- 6. You may also enter a note.

Make a note on a call

from the Edit Screen

- 1. Enter M to make a note.
- 2. Enter your note.
- 3. Enter hours of time spent (optional).
- 4. At the prompt "(E)dit or (A)ccept: ACCEPT//", enter return.

Refer an open call to development

from the Edit Screen

- 1. Enter S to make a status change.
- 2. Enter R to select the status, Refer to Dev.
- 3. If you wish to make a note you can answer YES to include a note, then enter your note.

Change the status

from the Edit Screen

- 1. Enter S to make a status change.
- 2. Select the status you wish to change to.
- 3. If you wish to make a note you can answer YES to include a note, then enter your note.
- 4. If you changed the status to closed, you will have to enter information to close the call.

Close an open call

from the Edit Screen

- 1. Enter C to close the call (you could also make a status change to close)
- 2. Enter the resolution summary.
- 3. Enter all other fields.
- 4. At the prompt "(E)dit or (A)ccept to close call: ACCEPT//", enter return.

Batch edit to make a note on calls

from the List or View Screen

- 1. Enter B to batch edit.
- 2. Enter N to make a note.
- 3. Select the calls from the list by entering their list numbers (ex. 1,3,5-11,19).
- 4. Enter the note.
- 5. Enter hours (optional).
- 6. At the prompt "(E)dit or (A)ccept note: ACCEPT//", enter return.
- 7. For each call you selected you will be prompted, "OK to add the note to this call? YES//", enter YES to apply the note.

Batch edit to close calls

from the List or View Screen

- 1. Enter B to batch edit.
- 2. Enter C to close the calls.
- 3. Select the calls from the list by entering their list numbers (ex. 1,3,5-11,19).
- 4. Enter the resolution summary.
- 5. Enter all other fields.

- 6. At the prompt "(E)dit or (A)ccept to close call: ACCEPT//", enter return.
- 7. For each call you selected you will be prompted, "OK to close this call? YES//", enter YES to close the call.

Duplicate a closed call

from the Edit Screen

- 1. Enter D to make a duplicate call.
- 2. Enter the Site.
- 3. Enter the Date.
- 4. Enter the Specialist.
- 5. At the prompt "(E)dit, make a (N)ote, or (A)ccept: ACCEPT//", enter return. (or edit the non-closing information)
- 6. Enter date resolved.
- 7. At the prompt "(E)dit or (A)ccept to close call: ACCEPT//", enter return (or edit the closing information)

Duplicate a call that's not closed

from the Edit Screen

- 1. Enter D to make a duplicate call.
- 2. Enter the Site.
- 3. Enter the Date.
- 4. Enter the Specialist.

Cancel a call

from the Edit Screen

- 1. Enter S to make a status change.
- 2. Enter CAN to select the status CANCELED.
- 3. If you wish to make a note you can answer YES to include a note, then enter your note.

Reopen a call

from the Edit Screen (on a closed or canceled call)

- 1. Enter S to make a status change.
- 2. At the prompt, "Are you sure you want to REOPEN this call? NO//", enter YES
- 3. If you wish to make a note you can answer YES to include a note, then enter your note.

Find a call by lookup on site

from the Edit Call option or Close Call option

- 1. At the prompt, "Select Call:", enter the site abbreviation (ex. Salt Lake City is SLC).
- 2. Select the call from the choices.

Find a call by lookup on number

from the Edit Call option or Close Call option

- 1. At the prompt, "Select Call:", enter the 5 digit number of the call.
- 2. Select the call from the choices.

Look at what lists a call is on

from the Edit Screen

- 1. Enter O to select Other Information.
- 2. The display will show This call is found on the following lists: and display all the lists this call is currently on. It does not show the index type lists.

Look at who is notified for a call

from the Edit Screen

- 1. Enter O to select Other Information.
- 2. The display will show Notifications on this call: and list those people who will be automatically notified by the call.

Change to another list

from the List Screen

- 1. Enter C to change lists.
- 2. Select the list you want to change to.

Remove all calls from a list

from the List Screen

- 1. Enter R to remove calls.
- 2. Enter A to remove all calls. Note: your list will be (MODIFIED), the calls are still stored on this list, you are now just working with a temporary list.

Add a single call to a list

from the List Screen

- 1. Enter A to add calls.
- 2. Enter S to add selected calls.
- 3. Select the call you want to add. Note: the call is not stored on the list, you are not just working with a temporary list.

Add calls from other lists to a list

from the List Screen

- 1. Enter A to add calls.
- 2. Enter L to add calls from other lists.
- 3. Select the lists you want to add. Note: the calls are not stored on the list, you are not just working with a temporary list.

Add calls to a list using a query statement

from the List Screen

- 1. Enter A to add calls.
- 2. Enter Q to add calls using a query statement.
- 3. At the prompt, "Select Field", enter the field you want to use in the search (enter a ? to get a listing of the fields).
- 4. At the prompt, "Select Condition", enter the condition you want to use in the search (enter a ? to get a listing, the selections will be different depending on the field selected).
- 5. The next prompt will be dependent on the field and condition (if the condition was EXISTS, then you will not see this prompt, if the field was Specialist, you would be prompted to select a Specialist).
- 6. At the prompt "(A)nd, (O)r, else <return>:", enter return (or continue the query statement with an AND or OR).
- 7. All calls (every call in NOIS) meeting your criteria will be added to the list.

Sort a list

from the List Screen

- 1. Enter O to order (sort) the calls.
- 2. At the prompt, "Sort by:", enter a field (enter a ? to see the selections).
- 3. At the prompt, "and then sort by:", enter another field (this will be a secondary sort) or enter return to quit your selections, otherwise you will be prompted for more fields.
- 4. You will be displayed a numbered list of fields you have selected. At the prompt, "Select any fields to be sorted in descending order or <return>:", enter return to sort normally. You may select any numbered fields (ex. 1,3), and those fields will be highest value first or in the case of date fields, most recent first.

Select calls from a list using a query statement

from the List Screen

- 1. Enter S to select calls.
- 2. Enter Q to select calls using a query statement.
- 3. Enter your query statement (field, condition, value) at the appropriate prompts.
- 4. The calls that are on this list that meet your criteria will remain on the list.

Select calls from a list that are on other lists

from the List Screen

- 1. Enter S to select calls.
- 2. Enter L to select calls that are on other lists.

- 3. Select the lists whose calls you want to remain on your current list.
- 4. The calls remaining on your list are also on the list(s) that you selected.

Remove calls from a list that are on other lists

from the List Screen

- 1. Enter R to remove calls.
- 2. Enter L to remove the calls that are on other lists.
- 3. Select the lists whose calls you want to remove from your current list.
- 4. The calls remaining on your list are not on the list(s) that you selected.

Remove specific calls from a list

from the List Screen

- 1. Enter R to remove calls.
- 2. Enter S to remove selected calls.
- 3. Select the call you want to remove by selecting their list number.

Remove calls from a list using a query statement

from the List Screen

- 1. Enter R to remove calls.
- 2. Enter Q to remove the calls using a query statement.
- 3. Enter your query statement (field, condition, value) at the appropriate prompts.
- 4. The calls that were on this list that meet your criteria are removed.

Query to add, remove, or select calls from/to a list

from the List Screen

- 1. Enter Q to query calls.
- 2. Enter A, R, or S to add, remove, or select using a query statement.
- 3. Enter your query statement (field, condition, value) at the appropriate prompts.
- 4. The calls on the list will be changed but not displayed. You can repeat Step 2 until you enter List to display your calls.
- 5. When you enter List you will return to the (MODIFIED) list of calls. This method is best for repeated queries.

Restore a list to its stored calls

from the List Screen

- 1. Enter C to change lists.
- 2. Enter the same list you are on (or enter spacebar).
- 3. The list is restored to the calls that are stored on the list. The list name will not have (MODIFIED) displayed.

Save calls to a storage-only list

from the List Screen

- 1. Enter F to file (save) the to a list.
- 2. Select the list you wish to save to (enter? to see available lists it must be a public list or a list you own).
- 3. Select the calls to save to this list.
- 4. At the prompt, "(A)dd calls to stname> or (R)eplace <listname> with these calls? ADD//", enter return.
- 5. The calls were added to the storage-only list.

Save a list as a storage-only list

from the List Screen

- 1. Enter F to file (save) the to a list.
- 2. Select the list you wish to save to (enter? to see available lists it must be a public list or a list you own).
- 3. Select the calls to save to this list.
- 4. At the prompt, "(A)dd calls to stname> or (R)eplace <listname> with these calls? ADD//", enter R.
- 5. The calls are now the storage-only list.

Edit calls from a list

from the List Screen

- 1. Enter E to edit calls
- 2. Select the calls you want to edit from the list by entering their list numbers (ex. 1,3,5-11,19).
- 3. Enter E to edit the calls (or you can make other selections to change the status, close the call, or make a note).
- 4. Enter A to edit all information.
- 5. Edit the fields.
- 6. Enter return or NEXT to go to the next call.

Go to the next call in a selection

from the Edit Screen (where there are multiple calls)

1. Enter NEXT (this will be the default unless this is the last call in the selection) to go to the next screen.

Go to a call in a selection

from the Edit Screen (where there are multiple calls)

- 1. Enter GO to go to a specific call.
- 2. Enter the call's list number from the selection of calls.

Backup to the previous call in a selection

from the Edit Screen (where there are multiple calls)

1. Enter PREV to backup to the previous call in the selection.

Quit to return to a previous screen

from any NOIS Screen

1. Enter QT – to return to the previous screen.

Exit to return to the options

from any NOIS Screen

1. Enter EX – to return to the menu options.

View calls from an option

from the NOIS Option

- 1. Enter V to view calls.
- 2. Select the calls you want to view.
- 3. Select the display format.
- 4. At the prompt, "(D)evice or (V)iew? VIEW//", enter return.

View calls from a list

from the List Screen

- 1. Enter V to view calls.
- 2. Select the calls you want to view from the list by entering their list numbers (ex. 1,3,5-11,19).
- 3. Select the display format.
- 4. You will build all calls into the display text, from which you can scroll through the calls, search for text, or select calls to edit.

Search for text

from any NOIS Screen

- 1. Enter ST to search for text.
- 2. Enter the word or text you wish to search for.
- 3. You will be displayed with the highlighted text for every occurrence.
- 4. At the prompt, "Find next 'text'? YES//", enter return to find the next occurrence, else enter NO to quit searching.

Print the screen

from any NOIS Screen

- 1. Enter PS to print the screen.
- 2. At the device prompt enter return or enter a device parameter.

Print the text

from any NOIS Screen

1. Enter PT – to print the text from the NOIS Option

- 1. Enter V to view calls.
- 2. Select the calls you want to view.
- 3. Select the display format.
- 4. At the prompt, "(D)evice or (V)iew? VIEW//", enter return.

Print a call from an option

from the NOIS Option

- 1. Enter V to view calls.
- 2. Select the calls you want to view.
- 3. Select the display format.
- 4. At the prompt, "(D)evice or (V)iew? VIEW//", enter D.
- 5. At the device prompt enter return or enter a device parameter.

Send a mail message of the text

from any NOIS Screen

- 1. Enter N to use notification.
- 2. Enter N to send notification.
- 3. Enter M to send a mail message.
- 4. At the prompt, "Enter a brief reason for the notification:", enter the text this will be the subject line of the mail message.
- 5. At the prompt, "Do you want to load the list document into the message? NO//", Enter YES if you enter NO, you will only be sending a plain vanilla mail message. Entering YES will load the display text (in whatever is your current display format) into the mail message.
- 6. You can now edit the mail message and send it to any recipients.
- 7. At the prompt, "Send notification message: YES//", enter return. If you enter NO or up-arrow, nothing will be sent.

Send an alert on a call(s)

from any NOIS Screen

- 1. Enter N to use notification.
- 2. Enter N to send notification.
- 3. Enter A to send a menu alert.
- 4. At the prompt, "Enter a brief reason for the notification:", enter the text this will be the message text on the alert display.
- 5. At the prompt, "Do you want to include calls with the alert? YES//", Enter return if you enter NO, you will only be sending an information message. Entering YES will allow the recipients to process the alerts.
- 6. You can now edit the mail message and send it to any recipients.
- 7. At the prompt, "Send notification message: YES//", enter return. If you enter NO or up-arrow, nothing will be sent.
- 8. Select the calls from the list by entering their list numbers (ex. 1,3,5-11,19) if you are on a single call, you won't be prompted.

- 9. At the prompt, "Send to:", enter your recipients, until done.
- 10. At the prompt, "Send notification alert: YES//", enter return. If you enter NO or up-arrow, nothing will be sent.

Schedule notification on changes to a call(s)

from any NOIS Screen

- 1. Enter N to use notification.
- 2. Enter B to be notified of changes.
- 3. At the prompt, "Notify when calls are (E)dited or (S)tatus changes: STATUS CHANGED//", enter your choice.
- 4. At the prompt, "Notify by (M)ail or (A)lert: ALERT//", enter your choice.
- 5. Select the calls from the list by entering their list numbers (ex. 1,3,5-11,19) if you are on a single call, you won't be prompted.
- 6. These calls have now been scheduled to alert you when others make changes to them.

Remove notification from a call(s)

from any NOIS Screen

- 1. Enter N to use notification.
- 2. Enter R to remove notification.
- 3. Select the calls from the list by entering their list numbers (ex. 1,3,5-11,19) if you are on a single call, you won't be prompted.
- 4. At the prompt, "Remove Notifications: YES//", enter return all notifications for yourself on these calls have been removed.

Find all your calls you are being notified on

from the List Screen

- 1. Enter N to use notification.
- 2. Enter F to find notification on calls.
- 3. At the prompt, "Notification user: <your name>//", enter return or enter someone's name you want to find their notified calls.
- 4. At the prompt, "Find (A)ll calls for 'user' or (O)nly those calls on this list? ONLY//", enter ALL.
- 5. The list will be modified to only include those calls that have the notification you specified.

Find all calls in a list you are being notified on

same as previous task except enter ONLY at step 4.

Change formats - brief/detailed

from Edit Screen or View Screen

- 1. Enter F to make a format change
- 2. Select the display format Detailed or Brief.

Change format of a call to specific fields

from Edit Screen or View Screen

- 1. Enter F to make a format change
- 2. Select the Fields display format
- 3. At the prompt, "Select Field", enter fields repeatedly for all fields you wish to view (enter? to see your selections).
- 4. Enter return to view the display

View statistics on calls

from Edit Screen or View Screen (the View Screen is recommended)

- 1. Enter F to make a format change
- 2. Select the Statistic Fields or Statistic Format display format
- 3. If you are displaying Statistic Fields, at the prompt, "Select Field", enter fields repeatedly for all fields you wish to view (enter? to see your selections). Enter return to view the display.
- 4. If you are displaying Statistic Format, at the prompt, "Select Format:", enter the format (this is a collection of fields).

Capture data to a spreadsheet

from the View Screen, or View Calls action from the List Screen

- 1. Change the format by entering F on the View Screen or when prompted when using View Calls.
- 2. Enter Extract Fields or Extract Format display format.
- 3. If you are displaying Extract Fields, at the prompt, "Select Field", enter fields repeatedly for all fields you wish to view (enter? to see your selections). Enter return to continue.
- 4. If you are displaying Extract Format, at the prompt, "Select Format:", enter the format (this is a collection of fields).
- 5. At the prompt, "Enter a delimiter: ,//", use your PC terminal emulator software to begin a download or to turn on capture to a text file.
- 6. Enter the delimiter to separate the text or enter return to accept comma as a default.
- 7. The data will be displayed.
- 8. At the prompt, "Press RETURN to continue or '^' to exit: ", turn off your capture or download.
- 9. Enter return

View a report

from the NOIS Option

- 1. Enter R for reports.
- 2. Enter R for reports.
- 3. Select the report (enter? to see available selections).

- 4. If the report uses an indexed list you may be prompted for a selection on the specific list.
- 5. At the prompt, "Select (D)evice or (V)iew: View// ", enter return.

View a custom report

from the NOIS Option

- 1. Enter R for reports.
- 2. Enter C for custom reports.
- 3. Select a list.
- 4. If you select an indexed type list, you will be prompted for a selection on the specific list.
- 5. At the prompt, "Select Sort (optional): ", enter return or select a sort format.
- 6. At the prompt, "Select Display Format", enter your choice.
- 7. At the prompt, "Select (D)evice or (V)iew: View// ", enter return. Note: depending on your selection of report format, you may not get this prompt. If you select an extract format you will get additional prompts.

Edit calls from the View Screen

from the View Screen

- 1. Enter E to edit calls.
- 2. Select the calls from the list by entering their list numbers (ex. 1,3,5-11,19) if you are on a single call, you won't be prompted.
- 3. Make any edits as you go through the calls.

Non-Routine Tasks

Edit your user defaults

from any NOIS Screen

- 1. Enter UD to use User Defaults.
- 2. At the prompt, "Select NOIS SPECIALIST NAME: <your name>//", enter return or enter someone else to view (but not edit) their defaults.
- 3. Go through and edit any fields.

Edit your defaults for entering calls

from any NOIS Screen

- 1. Enter UD to use User Defaults.
- 2. At the prompt, "Select NOIS SPECIALIST NAME: <your name>//", enter return or enter someone else to view (but not edit) their defaults.
- 3. Go to the default fields (^DEF).

- 4. Select any field you want to enter (see appendix for details).
- 5. Enter the action to prompt or stuff.
- 6. Enter a value if you're sure that's what you want. Usually you would leave this blank and let the defaults be prompted or stuffed.

Look at how lists are defined

from any NOIS Screen

- 1. Enter DL to define lists.
- 2. Use Change List to enter any list you wish to view.

Create a new list (active-update)

from any NOIS Screen

- 1. Enter DL to define lists.
- 2. Enter N to define a new list.
- 3. Enter your list name use the convention LASTNAME-SUPPORT or LASTNAME-DEV.
- 4. Enter a list description (optional).
- 5. At the prompt, "Select (A)ctive Update or (S)tore Only:", enter A.
- 6. If you will be using the list for notification enter the method (mail or alert) and the enter the event (edited, status changed, or added to list).
- 7. At the prompt, "Select field:", begin entering your query statement the same as you would when using Query List. You may only want to enter a portion of your query, and then reedit it with the Query Edit action.
- 8. At the prompt, "Select (A)dd, (R)emove, (S)elect, (D)efine: Define//", you can continue your query statement until it is complete. If the definition is complete enter D to end the definition.
- 9. At the prompt, "Save this list definition: YES", enter return to save the list definition.
- 10. Before leaving the List Definition Screen, after you have made any additional edits, enter R to rebuild the list. This will update calls onto the list.

Create a new list (storage-only)

from any NOIS Screen

- 1. Enter DL to define lists.
- 2. Enter N to define a new list.
- 3. Enter your list name use the convention TEMP-LASTNAME.
- 4. Enter a list description (optional).
- 5. At the prompt, "Select (A)ctive Update or (S)tore Only:", enter S.
- 6. At the prompt, "Save this list definition: YES", enter return to save the list definition.

Copy a list

from any NOIS Screen

- 1. Enter DL to define lists.
- 2. Enter F to file (save the list as a new list).
- 3. Enter your list name use the convention TEMP-LASTNAME if you're creating a storage-only list or LASTNAME-SUPPORT or LASTNAME-DEV for an active-update list.
- 4. At the prompt, "Save this list definition: YES", enter return to save the list definition.

Edit a list

from any NOIS Screen

- 1. Enter DL to define lists.
- 2. Enter E to edit the definition. Note: you cannot edit the query definition using this list.
- 3. Edit any fields.

Edit the query definition of a list

from any NOIS Screen

- 1. Enter DL to define lists.
- 2. Enter Q to edit the query definition.
- 3. At the prompt, "Select (E)dit a line, (I)nsert lines, (D)elete lines, or (R)eplace all:", enter your choice.
- 4. You will be prompted to select a line to edit or begin inserting. Enter the line number.
- 5. At the prompt, "(ADD), (R)emove, (S)elect, (AND), (O)r, else (return):", enter your choice to begin the line. You are editing a line in an existing definition here, so be aware of the preceding statements.
- 6. Enter a query statement of Field, Condition Value.
- 7. When you are done editing, enter return.
- 8. At the prompt, "Do you want to save this definition? YES//", enter return to save the changes.
- 9. Before leaving the List Definition Screen, after you have made any additional edits, enter R to rebuild the list. This will update calls onto the list.

Rebuild a list

from any NOIS Screen

- 1. Enter DL to define lists.
- 2. Before leaving the List Definition Screen, after you have made any additional edits, enter R to rebuild the list. This will update calls onto the list.

NOIS Coordinator Tasks

Add a new specialist

from the NOIS Option

- 1. Enter F for file setup.
- 2. Enter SP for specialist.
- 3. Enter I to inquire/edit
- 4. Enter the name of the new NOIS Specialist.
- 5. Edit any appropriate fields.

Add a new package or module/version

from the NOIS Option

- 1. Enter F for file setup.
- 2. Enter P for Package.
- 3. Enter I to inquire/edit
- 4. Enter the name of the new Package.
- 5. Edit any appropriate fields.
- 6. After returning to the file listing, enter M for Module.
- 7. Enter I to inquire/edit
- 8. Enter the name of the new Module.

Create a new report or format

from the NOIS Option

- 1. Enter F for file setup.
- 2. Enter FOR for format.
- 3. Enter I to Inquire/edit.
- 4. Enter the new format.
- 5. Edit all appropriate fields.

Edit a site's notification

from the NOIS Option

- 1. Enter F for file setup.
- 2. Enter SITE for site.
- 3. Enter I to inquire/edit.
- 4. Enter the new format.
- 5. Go to the field, Notify Method. Enter M to mail or A to alert.
- 6. For the field Notify Event, enter E for when edited, S for when status changes, or C for when closed.

Common Questions

How do I refer a call to development?

Change the status to Refer to Dev.

How do I know when someone takes action on a call I've referred to development?

Use automatic notification using a list or with user defaults.

How do I edit a closed call?

You can't. You would have to reopen the call to edit it.

What happens to my resolution summary when I reopen a call?

It is appended as a note. When you close the call again, you will have to enter another resolution summary (of course you can say "see note #5").

How do I edit a note?

You can't. Notes are like mail message responses — once sent, you can't edit.

How do I delete a call?

You can't. You can change the status to canceled and then the system will delete the call after a grace period (ex. 7 days).

What should I do if I enter a call by mistake?

You can edit the call, but if you made a mistake in entering the site or date reported, you can only cancel the call and enter a new one.

How do I load a mail message into my NOIS call?

You can't. If you are using a terminal emulator, you capture then cut and paste the text in.

How do I load a NOIS call into a mail message?

Use notification. Select mail and include the display text.

How do I get a printout of my call(s)?

Use the PT action to print text or use the device prompt on View Calls or Reports.

How do I find and review a call that I've logged previously?

Look it up, if you know the Call ID, the site or last 5 digits or use the list Specialist: and enter your name.

How do I find open calls for a site? Open calls I've logged? John Doe's calls?

Select a list. Site; Not Closed:, Specialist, Support Open:, Specialist:, Support:.

How do I find whether or not a problem has been reported previously?

Search, search, search.

Why do some lists ask for an entry (ex. Specialist: asks to enter a specialist's name)

These lists use only one list but allow several entries. It's easy to remember the list without cluttering up the lookup of lists with several hundred specific types.

Why does a list sometimes display as (MODIFIED)?

The list has been changed so that the calls on the list may not represent what is actually stored on the list.

How do I make sure someone knows about this NOIS call?

Notify them. Actually a telephone call works pretty good, but you can send them notification, or better yet, find out if they're already being notified of the call by looking at Other Information on the Edit Screen for the call.

How do I become aware of problems, reported by others, that I might be interested in?

Be notified automatically with a list defining the criteria of calls you're interested in.

What can I customize to make entry and editing faster?

Most of the fields where you enter data can have default values that you set up. You can even have these values stuffed. Of course, you can edit these values before closing a call.

How can I specify how I am notified?

Edit your user defaults or list.

How do I find calls I have scheduled for notification?

Notification has a selection that allows you to find these calls.

How do I add a new package or version?

You can't. A NOIS Coordinator can. Have them do it for you.

How can the reporting site be involved in the NOIS process?

They can access NOIS and look at what's going on. They can also be set up with notification for their site's calls.

What kinds of reports are available?

Not much in the way of well-defined reports, but if you want to get a snapshot of activity the statistic format is pretty good. Of course if you're serious about reports you'll get an extract of the data and download it to a spreadsheet - and make lots of graphs.

How do I download information to a spreadsheet?

Using a terminal emulator, capture the information to a text file using an extract display format, then import the text file to your spreadsheet program.

How do I create my own list?

Enter DL on any NOIS Screen then use New List.

How do I delete a list?

Enter DL on any NOIS Screen, use Edit, and enter @.

How do I update my list to include a new version of a package?

If you define your list with package instead of module/version#, you won't have to worry about this. Otherwise, enter DL on any NOIS Screen, use Query Edit and edit those lines where you need to replace the module/version# statement.

What's the best way to be notified, Mail or Alert?

Alert!!!

What's the difference between the View and Edit Screen?

View puts all of the information into the display text; whereas, Edit Screen only has information on one call at a time in the display text.

How do I search for text?

Use ST to find the text in the display. To find calls that contain the text use a query statement to search for the calls then use ST to find the text.

Bugs and Kludges

- 1. The display screen will not rehighlight when going to a call and then going back to a previously displayed screen.
- 2. Timeouts will not always go back to the menu option after 2 failed timeouts.
- 3. There is a delay in updating fields (see Background NOIS).
- 4. There are inconsistencies in selection of hidden actions. Ex entering QU will not QUIT, QT or QUIT works fine.
- 5. Sometimes you can up-arrow places, sometimes you can't. The prompts are not consistent with the field names so up-arrowing is confusing.
- 6. Many of the fields when entering a call are not required to close the call.

Appendix

Abbreviations for Sites

ALBANY, NY	ALN	FAYETTEVILLE, NC	FNC	OMAHA, NE	OMA
ALBUQUERQUE, NM	ALB	FEDERAL BUREAU OF PRISONS	FBP	OTHER	OTH
ALEXANDRIA, LA	ALX	FITZSIMONS AMC	FIT	PALO ALTO, CA (C)	PAL
ALLEN PARK, MI	ALL	FORT HARRISON, MT	FHM	PERRY POINT, MD	PER
ALTOONA, PA	ALT	FORT HOWARD, MD	FTH	PHILADELPHIA, PA	PHI
AMARILLO, TX	AMA	FORT LYON, CO	FTL	PHOENIX, AZ	PHO
ANCHORAGE, AK (OPC)	ANC	FORT MEADE, SD	FTM	PITTSBURGH (HIGH.), PA	PIH
ANN ARBOR, MI	ANN	FORT WAYNE, IN	FTW	PITTSBURGH (HIGH:), FA	PTB
					POP
ASHEVILLE, NC	ASH	FRESNO, CA	FRE	POPLAR BLUFF, MO	
ATLANTA, GA	ATG	FT. ORD	ORD	PORTLAND, OR (C)	POR
AUGUSTA, GA (C)	AUG	FT. SAM HOUSTON	FTS	PRESCOTT, AZ	PRE
AUSTIN DPC	AUS	GAINESVILLE, FL	GAI	PROVIDENCE, RI	PRO
BALTIMORE, MD	BAL	GRAND ISLAND, NE	GRI	REGIONAL DIRECTOR-1	RD1
BATAVIA, NY	BAV	GRAND JUNCTION, CO	GRJ	REGIONAL DIRECTOR-2	RD2
BATH, NY	BAN	HAMPTON, VA	HAM	REGIONAL DIRECTOR-3	RD3
BATTLE CREEK, MI	BAC	HINES, IL	HIN	REGIONAL DIRECTOR-4	RD4
BAY PINES, FL	BAY	HONOLULU, HI (OPC)	HON	RENO, NV	REN
BECKLEY, WV	BEC	HOT SPRINGS, SD	HOT	RICHMOND, VA	RIC
BEDFORD, MA	BED	HOUSTON, TX	HOU	RMEC-BIRMINGHAM	RMB
BIG SPRING, TX	BIG	HUNTINGTON, WV	HUN	RMEC-CLEVELAND	RMC
BILOXI, MS (C)	BIL	IG-AUSTIN	IGA	RMEC-DALLAS	RMX
BIRMINGHAM, AL	BIR	INDIAN HEALTH SERVICE	IHS	RMEC-DURHAM	RMD
	BOI				
BOISE, ID		INDIANAPOLIS, IN (C)	IND	RMEC-LONG BEACH	RMC
BONHAM, TX	BHM	IOWA CITY, IA	IOW	RMEC-MINNEAPOLIS	RMN
BOSTON, MA	BTM	IRON MOUNTAIN, MI	IRO	RMEC-NEWPORT	RMN
BOSTON, MA (OPC)	BOT	ISC-ALBANY	ISA	RMEC-SALT LAKE CITY	RMS
BROCKTON, MA	BRK	ISC-BIRMINGHAM	ISB	RMEC-ST LOUIS	RML
BRONX, NY	BRX	ISC-DALLAS	ISD	ROSEBURG, OR	ROS
BROOKLYN, NY (C)	BYN	ISC-HINES	ISH	SAGINAW, MI	SAG
BROOKS AFB (DOD)	BRK	ISC-SALT LAKE CITY	ISL	SALEM, VA	SAM
BUFFALO, NY	BUF	ISC-SAN FRANCISCO	ISF	SALISBURY, NC	SBY
BUTLER, PA	BUT	ISC-WASHINGTON	ISW	SALT LAKE CITY, UT	SLC
CANANDAIGUA, NY	CAN	JACKSON, MS	JAC	SAN ANTONIO, TX	SAN
CASTLE POINT, NY	CAS	KANSAS CITY, MO	KAN	SAN DIEGO, CA	SDC
CEC	CEC	KERRVILLE, TX	KVL	SAN FRANCISCO, CA	SFC
CHAMPVA-DENVER ,CO					SAJ
	CVA	KNOXVILLE, IA	KNX	SAN JUAN, PR	
CHARLESTON, SC	CHA	LAKE CITY, FL	LAK	SEATTLE, WA	SEA
CHEPS-BOISE, ID	CHI	LAS VEGAS, NV (OPC)	LAS	SEPULVEDA, CA	SEP
CHEPS-DUBLIN, GA	CHD	LEARNING RESOURCES SERVICE	LRS	SHERIDAN	SHE
CHEPS-ERIE, PA	CHP	LEAVENWORTH, KS	LEA	SHREVEPORT, LA	SHR
CHEPS-FORT MEADE, SD	CHS	LEBANON, PA	LEB	SIOUX FALLS, SD	SUX
CHEPS-LINCOLN, NE	CHN	LEXINGTON, KY	LEX	SPOKANE, WA	SPO
CHEPS-SAGINAW, MI	CHM	LINCOLN, NE	LIN	ST CLOUD, MN	STC
CHEPS-TOGUS, ME	CHT	LITTLE ROCK, AR (C)	LIT	ST LOUIS, MO (CONS)	STL
CHEPS-TUSKAGEE, AL	CAT	LIVERMORE, CA	LIV	SYRACUSE, NY	SYR
CHEYENNE, WY	CHY	LOMA LINDA, CA	LOM	TACOMA, WA	TAC
CHICAGO (LAKE), IL	CHL	LONG BEACH, CA	LON	TAMPA, FL	TAM
CHICAGO (WEST), IL	CHW	LOS ANGELES, CA (OPC)	LAN	TEMPLE, TX	TEM
CHILLICOTHE, OH	CLL	LOUISVILLE, KY	LOU	TOGUS, ME	TOG
CINCINNATI, OH	CIN	LYONS, NJ	LYN	TOMAH, WI	TOM
CLARKSBURG, WV	CLA	MADISON, WI	MAD	TOPEKA, KS	TOP
CLEVELAND, OH (C)	CLE	MAFB-MARCH AIR FORCE BASE	MAF	TUCSON, AZ	TUC
CMOP-WEST LOS ANGELES	CMP	MANCHESTER, NH	MAN	TUSCALOOSA, AL	TUA
COATESVILLE, PA	COA	MANILA OC, PI	MPI	TUSKEGEE, AL	TUG
COLUMBIA, MO	CMO	MARION, IL	MRL	VA/DOD SUPPORT GROUP	DoD
COLUMBIA, SC	CMS	MARION, IN	MNI	VACO	VAC
COLUMBUS, OH	COL	MARLIN, TX	MAR	VET CENTER-ALBUQUERQUE	VAL
COLUMBUS, OH (OPC)	COS	MARTINEZ, CA	MAC	VET CENTER-AUSTIN	VAU
DALLAS, TX	DAL	MARTINSBURG, WV	WWV	VET CENTER-BOSSIER CITY	VBO
DANVILLE, IL	DAN	MEMPHIS, TN	MEM	VET CENTER-CORPUS CHRISTI	VCO
DAYTON, OH	DAY	MIAMI, FL	MIA	VET CENTER-DALLAS	VDA
DDC-DENVER, CO	DDC	MILES CITY, MT	MCM	VET CENTER-EL PASO	VEL
DEC-LOS ANGLES, CA	DEW	MILWAUKEE, WI	MIW	VET CENTER-HOUSTON	VHO
DEC-WASHINGTON, DC	DEE	MINNEAPOLIS, MN	MIN	VET CENTER-HOUSTON VVRC	VHV
DENVER, CO	DEN	MIRMO	MIR	VET CENTER-MIDLAND	VMI
DES MOINES, IA	DES	MONTGOMERY, AL	MGY	VET CENTER-SAN ANTONIO	VSA
DOD	DOD	MONTROSE, NY	MOR	WACO, TX	WAC
DUBLIN, GA	DUB	MOUNTAIN HOME, TN	MOU	WALLA WALLA, WA	WWW
DURHAM, NC	DUR	MURFREESBORO, TN	MUR	WASHINGTON, DC	WAS
DoD/BROOKS AFB	DBR	MUSKOGEE, OK	MUS	WEST HAVEN, CT	WHC
DoD/MARCH AFB	MAF	NASHVILLE, TN	NAS	WEST LOS ANGELES (C)	WLA
DoD/WILLIAM BEAUMONT	DBM	NEW ORLEANS, LA	NOL	WHITE CITY, OR (DOM)	WCO
EAST ORANGE, NJ	EAS	NEW YORK, NY	NYN	WHITE RIVER JUNCTION, VT	WRJ
EFO MARTINSBURG	EFO	NEWINGTON, CT	NCT	WICHITA, KS	WIC
EL PASO, TX (OPC)	ELP	NORTH CHICAGO, IL	NCH	WILKES BARRE, PA	WBP
ERIE, PA	ERI	NORTHAMPTON, MA	NHM	WILLIAM BEAUMONT (DOD)	BMT
FARGO, ND	FAR	NORTHPORT, NY	NOP	WILMINGTON, DE	WIM
FARGO, ND FAYETTEVILLE, AR	FVA	OKLAHOMA CITY, OK	OKC	WIDNINGTON, DE	** ± 14
THIELTEVILLE, MR	T. AW	ORIMIONA CIII, UK	OICC		

Dv	A bheaviation	FBP	FEDERAL BUREAU OF	OMA	OMAHA, NE
$\mathbf{D}\mathbf{y}$	Abbreviation		PRISONS	ORD	FT. ORD
		FHM	FORT HARRISON, MT	OTH	OTHER
		FIT	FITZSIMONS AMC	PAL	PALO ALTO, CA (C)
ALB ALL	ALBUQUERQUE, NM ALLEN PARK, MI	FNC FRE	FAYETTEVILLE, NC FRESNO, CA	PER PHI	PERRY POINT, MD PHILADELPHIA, PA
ALN	ALBANY, NY	FTH	FORT HOWARD, MD	PHO	PHOENIX, AZ
ALT	ALTOONA, PA	FTL	FORT LYON, CO	PIH	PITTSBURGH (HIGH.), PA
ALX	ALEXANDRIA, LA	FTM	FORT MEADE, SD	POP	POPLAR BLUFF, MO
AMA	AMARILLO, TX	FTS	FT. SAM HOUSTON	POR	PORTLAND, OR (C)
ANC	ANCHORAGE, AK (OPC)	FTW	FORT WAYNE, IN	PRE	PRESCOTT, AZ
ANN	ANN ARBOR, MI	FVA	FAYETTEVILLE, AR	PRO	PROVIDENCE, RI
ASH	ASHEVILLE, NC	GAI	GAINESVILLE, FL	PTB	PITTSBURGH, PA (C)
ATG	ATLANTA, GA	GRI	GRAND ISLAND, NE	RD1	REGIONAL DIRECTOR-1
AUG	AUGUSTA, GA (C)	GRJ HAM	GRAND JUNCTION, CO	RD2 RD3	REGIONAL DIRECTOR-2
AUS BAC	AUSTIN DPC BATTLE CREEK, MI	HIN	HAMPTON, VA HINES, IL	RD3	REGIONAL DIRECTOR-3 REGIONAL DIRECTOR-4
BAL	BALTIMORE, MD	HON	HONOLULU, HI (OPC)	REN	RENO, NV
BAN	BATH, NY	HOT	HOT SPRINGS, SD	RIC	RICHMOND, VA
BAV	BATAVIA, NY	HOU	HOUSTON, TX	RMB	RMEC-BIRMINGHAM
BAY	BAY PINES, FL	HUN	HUNTINGTON, WV	RMC	RMEC-CLEVELAND
BEC	BECKLEY, WV	IGA	IG-AUSTIN	RMC	RMEC-LONG BEACH
BED	BEDFORD, MA	IHS	INDIAN HEALTH SERVICE	RMD	RMEC-DURHAM
BHM	BONHAM, TX	IND	INDIANAPOLIS, IN (C)	RML	RMEC-ST LOUIS
BIG	BIG SPRING, TX	IOW	IOWA CITY, IA	RMN	RMEC-MINNEAPOLIS
BIL	BILOXI, MS (C)	IRO	IRON MOUNTAIN, MI	RMN	RMEC-NEWPORT
BIR BMT	BIRMINGHAM, AL WILLIAM BEAUMONT (DOD)	ISA ISB	ISC-ALBANY ISC-BIRMINGHAM	RMS RMX	RMEC-SALT LAKE CITY RMEC-DALLAS
BOI	BOISE, ID	ISD	ISC-DALLAS	ROS	ROSEBURG, OR
BOT	BOSTON, MA (OPC)	ISF	ISC-SAN FRANCISCO	SAG	SAGINAW, MI
BRK	BROCKTON, MA	ISH	ISC-HINES	SAJ	SAN JUAN, PR
BRK	BROOKS AFB (DOD)	ISL	ISC-SALT LAKE CITY	SAM	SALEM, VA
BRX	BRONX, NY	ISW	ISC-WASHINGTON	SAN	SAN ANTONIO, TX
BTM	BOSTON, MA	JAC	JACKSON, MS	SBY	SALISBURY, NC
BUF	BUFFALO, NY	KAN	KANSAS CITY, MO	SDC	SAN DIEGO, CA
BUT	BUTLER, PA	KNX	KNOXVILLE, IA	SEA	SEATTLE, WA
BYN	BROOKLYN, NY (C)	KVL	KERRVILLE, TX	SEP	SEPULVEDA, CA
CAN	CANANDAIGUA, NY	LAK LAN	LAKE CITY, FL LOS ANGELES, CA (OPC)	SFC SHE	SAN FRANCISCO, CA SHERIDAN
CAS CAT	CASTLE POINT, NY CHEPS-TUSKAGEE, AL	LAS	LAS VEGAS, NV (OPC)	SHR	SHREVEPORT, LA
CEC	CEC TOOKAGEE, AE	LEA	LEAVENWORTH, KS	SLC	SALT LAKE CITY, UT
CHA	CHARLESTON, SC	LEB	LEBANON, PA	SPO	SPOKANE, WA
CHD	CHEPS-DUBLIN, GA	LEX	LEXINGTON, KY	STC	ST CLOUD, MN
CHI	CHEPS-BOISE, ID	LIN	LINCOLN, NE	STL	ST LOUIS, MO (CONS)
CHL	CHICAGO (LAKE), IL	LIT	LITTLE ROCK, AR (C)	SUX	SIOUX FALLS, SD
CHM	CHEPS-SAGINAW, MI	LIV	LIVERMORE, CA	SYR	SYRACUSE, NY
CHN	CHEPS-LINCOLN, NE	LOM	LOMA LINDA, CA	TAC	TACOMA, WA
CHP	CHEPS-ERIE, PA	LON	LONG BEACH, CA LOUISVILLE, KY	TAM TEM	TAMPA, FL TEMPLE, TX
CHS	CHEPS-FORT MEADE, SD CHEPS-TOGUS, ME	LRS	LEARNING RESOURCES	TOG	TOGUS, ME
CHW	CHICAGO (WEST), IL	2110	SERVICE	TOM	TOMAH, WI
CHY	CHEYENNE, WY	LYN	LYONS, NJ	TOP	TOPEKA, KS
CIN	CINCINNATI, OH	MAC	MARTINEZ, CA	TUA	TUSCALOOSA, AL
CLA	CLARKSBURG, WV	MAD	MADISON, WI	TUC	TUCSON, AZ
CLE	CLEVELAND, OH (C)	MAF	DoD/MARCH AFB	TUG	TUSKEGEE, AL
CLL	CHILLICOTHE, OH	MAF	MAFB-MARCH AIR FORCE	VAC	VACO
CMO	COLUMBIA, MO		BASE	VAL	VET CENTER-ALBUQUERQUE
CMP	CMOP-WEST LOS ANGELES	MAN MAR	MANCHESTER, NH MARLIN, TX	VAU VBO	VET CENTER-AUSTIN
CMS COA	COLUMBIA, SC COATESVILLE, PA	MCM	MILES CITY, MT	VCO VBO	VET CENTER-BOSSIER CITY VET CENTER-CORPUS
COL	COLUMBUS, OH	MEM	MEMPHIS, TN	VCO	CHRISTI
COS	COLUMBUS, OH (OPC)	MGY	MONTGOMERY, AL	VDA	VET CENTER-DALLAS
CVA	CHAMPVA-DENVER ,CO	MIA	MIAMI, FL	VEL	VET CENTER-EL PASO
DAL	DALLAS, TX	MIN	MINNEAPOLIS, MN	VHO	VET CENTER-HOUSTON
DAN	DANVILLE, IL	MIR	MIRMO	VHV	VET CENTER-HOUSTON VVRC
DAY	DAYTON, OH	WIM	MILWAUKEE, WI	VMI	VET CENTER-MIDLAND
DBM	DoD/WILLIAM BEAUMONT	MNI	MARION, IN	VSA	VET CENTER-SAN ANTONIO
DBR DDC	DOD/BROOKS AFB	MOR MOU	MONTROSE, NY MOUNTAIN HOME, TN	WAC WAS	WACO, TX WASHINGTON, DC
DEE	DDC-DENVER, CO DEC-WASHINGTON, DC	MPI	MANILA OC, PI	WBP	WILKES BARRE, PA
DEN	DEC-WASHINGTON, DC DENVER, CO	MRL	MARION, IL	WCO	WHITE CITY, OR (DOM)
DEN	DES MOINES, IA	MUR	MURFREESBORO, TN	WHC	WEST HAVEN, CT
DEW	DEC-LOS ANGLES, CA	MUS	MUSKOGEE, OK	WIC	WICHITA, KS
DOD	DOD	WWV	MARTINSBURG, WV	WIM	WILMINGTON, DE
DoD	VA/DOD SUPPORT GROUP	NAS	NASHVILLE, TN	WLA	WEST LOS ANGELES (C)
DUB	DUBLIN, GA	NCH	NORTH CHICAGO, IL	WRJ	WHITE RIVER JUNCTION, VT
DUR	DURHAM, NC	NCT	NEWINGTON, CT	WWW	WALLA WALLA, WA
EAS	EAST ORANGE, NJ	NHM	NORTHAMPTON, MA		
EFO	EFO MARTINSBURG	NOL NOP	NEW ORLEANS, LA NORTHPORT, NY		
ELP ERI	EL PASO, TX (OPC) ERIE, PA	NYN	NORTHPORT, NY NEW YORK, NY		
FAR	FARGO, ND	OKC	OKLAHOMA CITY, OK		
			, -		

Abbreviations for Packages

ACCOUNTED DECERTIANT D	7 D	LIBRARY	LBRY
ACCOUNTS RECEIVABLE	AR		
ADP HARDWARE TRACKING	NTSS	MAILMAN	XM
ADP PLAN	ADP	MAS	MAS
ALLERGIES	ALLR	MCCR NDB	MCCR
ALPHA	ALPH	MEDICINE	MCAR
AMIE	AMIE	MENTAL HEALTH	MH
BED CONTINGENCY RPT	BCTG	MICRONETICS MUMPS	MSM
BED CONTROL	BCON	MINIMAL PATIENT DATASET	MPD
CAPACITY MANAGEMENT	CMP	MISCELLANEOUS	MISC
CLASSMAN	KLAS	NATIONAL QM DATABASE	NQM
CLINICAL LEXICON	LEX	NEW PERSON	NP
CLINICAL MONITORING SYSTEM	CMS	NOIS	NOIS
CLINICAL RECORD		NURSING	NURS
CLINICAL TEXT	CTXT	OERR	OERR
COMMUNICATIONS HARDWARE	CHW	ONCOLOGY	ONC
COMMUNICATIONS SOFTWARE	CSW	PAID	PAID
CONSOLIDATE MAIL OPT PHARMACY	CMOP	PATIENT CARE COMPONENT	PCC
CONSULT/REQUEST TRACKING	CONS	PATIENT CARE ENCOUNTER	PCE
CONTROLLED SUBSTANCE	CSUB	PATIENT DATA EXCHANGE	PDX
CPT	CPT	PATIENT FEEDBACK	PFB
CREDENTIAL TRACKING	CRED	PATIENT FUNDS	PFND
DATABASE ADMINISTRATION	DBA	PATIENT REPRESENTATIVE	PREP
DECSERVER HARDWARE	2211	PC HARDWARE	
DECSERVER SOFTWARE		PHARM-INPAT	IPM
DENTAL	DENT	PHARM-IV	PIV
DIETETICS	DIET	PHARM-NATIONAL DRUG FILE	NDF
DISCHARGE SUMMARY	DSUM	PHARM-OUTPT	PHAR
DMMS/DSS	DMMS	PHARM-UNIT DOSE	UD
DOD JOINT VENTURE	DOD	PHARM-WARD STOCK	PWS
DRG GROUPER/10.0	DRG	PROBLEM LIST	PROB
DRUG & PHARM PRODUCT MGMT	DPPM	PROGRESS NOTES	PROG
DRUG ACCOUNTABILITY	DA DA		PROG
		PROSTHETICS	
EEO	EEO	QA-CREDENTIALS & PRIV	CRED
ENGINEERING	ENG	QA-INCIDENT REPORTING	QAIR
EPRP	EPRP	QA-OCCURRENCE SCREEN	QAOS
ERMIS	ERM	QA-UTILIZATION REVIEW	QAUR
EVENT DRIVEN REPORTING	EDR	QM MONITORING	QM
FACILITY DEVELOPMENT PLANNING	FDP	QM SURVEY GENERATOR	QMSG
FEE BASIS	FEE	QUIC	QUIC
FILEMAN	FM	RADIOLOGY	RAD
GENERIC CODE SHEET	GECS	RECORDS TRACKING	MRT
HARDWARE COMPUTER	HRDW	ROES	ROES
HBHC	HBHC	SAGG	SAGG
HEALTH SUMMARY	HSUM	SECURITY POLICE	POL
HINQ	HINQ	SOCIAL WORK	SOWK
HL7	HL	SPINAL CORD DYSFUNCTION	SCD
IDCU	IDCU	SURGERY	SURG
IFCAP	IFCP	SYSTEMS MANAGEMENT	SYSM
IMAGING SYSTEM	IMG	TCP	TCP
IMMUNOLOGY CASE REGISTRY	IMR	TELECOMMUNICATIONS	TCOM
IMS	IMS	TEXT GENERATOR	TEXT
INCOME VERIFICATION	IVM	TEXT INTEGRATED UTILITY	TIU
INTEGRATED BILLING	IB	VAX DSM	
IPDB	IPDB	VISIT TRACKING	VIST
KERNEL TOOLKIT	TK	VITALS/MEASUREMENTS	VITL
KERNEL	KRN	VOLUNTEER TIMEKEEPING	VOL
LAB	LAB	XQOR	XQOR
LETTERMAN	LTRM		

Worksheet for Defining Lists

EXAMPLE

NOIS Worksheet

Name: John Doe ISC: SLC Primary Functional Area: Notification:.If you want to be notified of activity on NOIS calls, check any boxes that apply. You can check ALL for all sites (national), ISC for all sites your ISC supports, or write in specific sites (1-10) that you have a special interest in. If you only want to be notified for calls that are referred to development, enter an "R" in the box. All sites (national) All sites your ISC supports All sites your ISC supports All packages All sites your ISC supports													
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ALL ISC DEVELOPED PACKAGES													
ACCOUNTS RECEIVABLE													
ADP HARDWARE TRACKING													
ADP PLAN													
ALLERGIES													
ALPHA													
AMIE													
BED CONTINGENCY RPT													
BED CONTROL		Х											
CAPACITY MANAGEMENT													
CLASS III/UNVERIFIED SOFTWARE													
CLASSMAN													
CLINICAL LEXICON			1										
CLINICAL MONITORING SYSTEM			1										
CLINICAL RECORD CLINICAL TEXT	R												
COMMUNICATIONS HARDWARE	K		-										
COMMUNICATIONS HARDWARE COMMUNICATIONS SOFTWARE													
CONSOLIDATE MAIL OPT PHARMACY													
CONSULT/REQUEST TRACKING													
CONTROLLED SUBSTANCE													
CPT	Х												
CREDENTIAL TRACKING													
DATABASE ADMINISTRATION													
DECSERVER HARDWARE													
DECSERVER SOFTWARE													
DENTAL													
DIETETICS		Х											
DISCHARGE SUMMARY	R												

Example:

This person would get notified for any packages for the sites DENVER and BOISE, any sites the ISC supports for Bed Control and Dietetics, any activitity on CPT nationwide, and anything referred to development for Clinical Text or Discharge Summary.

Name: ISC:

Primary Functional Area: SUPPORT DEV

Notification: If you want to be notified of activity on NOIS calls, check any boxes that apply. You can check ALL for all sites (national), ISC for all sites your ISC supports, or write in specific sites (1-10) that you have a special interest in. If you only want to be notified for calls that are referred to development, enter an "R" in the box.

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ALL PACKAGES												
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Glossary

Active-Update Lists A list defined by a query statement and updated automatically.

Audit History A word-processing field in the NOIS Call file that stores edit changes.

Call ID A unique identifier of the NOIS call.

Edit Screen A NOIS Screen used to review and edit NOIS calls.

Functional Area An entry made when closing a NOIS call – usually Support or Development.

Hidden Actions Actions available on all NOIS Screens that are only displayed if you enter ??.

Indexed Lists Commonly used lists that are public and defined by an index on the NOIS Call file.

List Manager A program utility that provides a user interface with a scroll region and menu selection.

List Screen The NOIS Screen used to list NOIS calls.

Location Type A category for a location used for grouping locations together.

Manual-Update List A list defined by a query statement and is updated when selected for use.

Module/Version A package (version specific) or hardware category.

NOIS National On-Line Information Sharing.

NOIS Coordinator A NOIS Specialist with the entry in NOIS Coordinator field in the NOIS Specialist file set to YES. This user can edit others' lists and notification methods.

NOIS Screens A List Manager screen used by NOIS – the Edit, List, View and Define Screens.

NOIS Specialist A user entered in the NOIS Specialist file. This user can enter and edit NOIS calls.

Notification A mail message or menu alert to notify users of changes to NOIS calls.

Owned Lists An active-update or storage-only list that has an entry in the owner field. Only the owner or a NOIS Coordinator can edit the definition of this field.

Package A software package (not version specific) or hardware category.

Package Group A category for a package which can be used for support teams or clustering packages together.

Public Lists A list that is not owned.

Queries A search statement to define a type of NOIS call your looking for. It is composed of a Field, Condition, and Value.

Site Notification Notification to the Site Contact person in the NOIS Location file. The Notify Method and Notify Event fields define the type of notification.

Status History A word-processing field in the NOIS Call file which stores any status changes to the call.

Storage-Only Lists Lists that are used to store calls. The calls are not automatically updated and must be maintained by the owner of the list.

Subcomponent A category within a package. It can be used for triaging calls referred to dev.

Task Performed An entry made when closing a NOIS call to describe the type of action taken. Ex. Problem Resolution

Timestamps Date/time entries that are stored when editing NOIS calls.

User Defaults User-defined fields that customize entry prompts and characteristics. These are found by entering UD on any NOIS Screen.

View Screen The NOIS Screen used to review NOIS calls.

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User's Guide

Department of Veterans Affairs VistA February 1998

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